

Historical Policy and Procedures Manual Change Log

*As policies change, pagination and section lettering also may change. Pages listed and policies affected are at time a change was made.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
1.	01/20/03	Awards – 46	EE	Change due date of National Honorary Initiate from Jan. 1 to Jan. 2
2.	01/20/03	Awards - Various	EE	Chapter Awards – waived 100 point CEI requirement for 02-03 year
3.	2/7/03	Collegiate Chapters – 11	B.17.	Add official duties of the vice president-scholarship and awards.
4.	2/7/03	Collegiate Chapters – 11	B.18	Add official duties of the vice president-community service.
5.	2/7/03	Policy Amendments – 94	GG	Going forward policies and manuals only updated on March 1, June 1, September 1 and December 1 (unless unusual circumstances).
6.	2/7/03	Membership - 18 & 19	Italic after D.6.	Clarified acceptance guidelines for D.6. Faculty and Honorary membership.
7.	2/7/03	Affinity Programs, Partnerships and non-dues Revenue – 86	T.3	Add approval of email solicitation for affinity partners.
8.	2/7/03	Discipline of the Individual – 28	H.1.	Add clarifying process steps for individual discipline trials.
9.	2/7/03	Grand Chapter and Grand Chapter Congress – 42	L.8.1.	Allow chapters on probation or receivership to utilize their GCC travel funds. Previously could not.
10.	3/1/03	Miscellaneous – 93	HH.1.	Not to adopt another mission statement, because Bylaws preamble serves as mission and purpose.
11.	3/1/03	Finances and Investments - 74	R.10.	Added the words (bolded for reference) to charge interest to “...to chapters, individuals and/or all other entities with balances...”
12.	6/1/03	Grand Chapter and Grand Chapter Congress – 41	L.8.	Added the words (bolded for reference) “...will forfeit any funds in excess of \$400 in their travel fund account immediately following the second such missed Congress. Any forfeited funds will go to the National Fraternity’s general budget...” Deleted the words “their funds” following the above addition.
13.	6/1/03	Alumni Chapters – 12	C.2	Added Policy 2: Membership in an Alumni Chapter and renumbered remaining policies in Section C. -Clarifies alumni may join several alumni chapters, but must designate one as “primary” for official records. -Prohibits changing primary membership in July and August for awards/management purposes.
14.	7/9/03	Provincial Councils – 56	O.12	Added franchised alumni chapters for 03-04.
15.	9/1/03	Finances and Investments - 76	R.3 and R.5	Changed Honorary Initiate initiation fee to \$30.00 and pledge manuals to \$6.00.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
16.	9/1/03	Nominations, Campaigning and Vacancies - 49 ----- Provincial Councils - 61	N.3 ----- O.12	Changed Southeastern Province to Southern Province.
17.	9/1/03	Grand Chapter Delegates, Credentials and Voting - 43 ----- Provincial Conferences - 55	M. 1 ----- O.7.A, B and E	Took Receivership out of "Determination of Good Standing." ----- Took Receivership out of "Determination of Good Standing."
18.	9/1/03	Leadership Foundation - 88	U.	Revised Foundation section to match new operating agreement.
19.	9/1/03	Individual Discipline - 31	H.8	Local trial discretion given to Board.
20.	9/1/03	Individual Discipline - 32	H.9.	Central Office to notify chapters and leaders when trial voided.
21.	9/1/03	Alumni Chapters - 14	C.20	Central Office to notify RVP/PVP when new alumni chapter formed.
22.	9/1/03	Individual Discipline -	Manual	Changes reducing paperwork for chapters on trials.
23.	9/1/03	Chapter Officers - 9 and 8	B.8 and B.2	Formalize order of chapter elections.
24.	9/1/03	Chapter Officers - 10	B.13	Add mentoring duties to VPAR.
25.	9/1/03	Pledging - 20	E.	Major revisions to pledge program.
26.	12/1/03	Badges and Regalia - 92	Z.2	Change Z.2. Regalia order date from 60 to 45 days to match current CEI.
27.	12/1/03	Awards - 95	EE.	Congress Alumni Travel Award for full registrants only.
28.	12/1/03	Awards - 95	EE.	Congress Travel Award - change "trophy" to suitable award.
29.	12/1/03	Nominations, Campaigning and Vacancies - 48	N.2.	One seconding speech for PVPs and RVPs being nominated at Grand Chapter Congress.
30.	3/1/04	Expansion and Reactivation - 70	Q.2D.2.	Require installing colonies to have 20 returning members for two quarters or semesters.
31.	3/1/04	Awards - 95	EE.	Add Delta Sigma Pi National Blood Drive to the list of qualifying "nationally endorsed events" for the collegiate and alumni Outstanding Community Service Award.
32.	3/1/04	Awards - 95	EE. (B.5)	Add an award titled "Outstanding Collegiate Relations for an Alumni Chapter."
33.	3/1/04	Grand Chapter and Grand Chapter Congress - 42	L.8.	Revision to the Grand Chapter Congress travel fund. Clarifies, simplifies and requires <u>all</u> chapters to help fund every Congress.
34.	3/1/04	Alumni Chapters - 14	C.21.	Clarify process of naming alumni chapters.
35.	3/1/04	Awards - 95	EE.	Additional Helmet nominee revisions.
36.	3/1/04	Pledging and Initiations - 22	E.2A.	Quarter schools longer pledging timeframe option.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
37.	6/1/04			No changes made this quarter!
38.	9/1/04	Duties of the Vice President Finance (VPF) – 13	B.15.i.	Amend and add additional policy instructions for the VP-Finance.
39.	9/1/04	Regions and Boundaries (Gulf Western Region) – 64	O.12.c	Make policies conform with bylaws re Mexico. Remove Mexican states from South Central Province/Gulf Western Region. Did not reassign them.
40.	9/1/04	Awards – 99	EE.	Remove the eligibility requirements regarding CEI points for all collegiate chapter awards other than the Most Outstanding Chapter award and the Honor Roll/Honorable Mention awards. The Most Outstanding award and the Honor Roll/Honorable Mention awards will retain a requirement for 100 CEI points.
41.	9/1/04	Awards – 99	EE.	Modify heading of “Eligibility Requirements” section for all chapter awards to read, “Eligibility Requirements for National Recognition.”
42.	9/1/04	Current Collegiate Dues – 79	R.2.	Change quarter school dues requirements to better match semester billings effective 7/1/05.
43.	9/1/04	Provincial Conferences – 69 ----- Reimbursement Policy – 84 ----- Annual Meeting Selection – 58	P.1. ----- R.16.C.2. ----- O.9.	Funding of PVP and planning process changes for Provincial Conferences.
44.	9/1/04	Policy Amendments – 99 ----- Testimonials – 45 ----- Order of Business – 44 ----- Standing Rules – 48	GG.2.-5. ----- L.10. ----- L.2.o. ----- M.11.E-G	R04-55: Codify definitions and process for Resolutions, Recommendations and Testimonials in policy.
45.	9/1/04	Policies and Procedures for Students/Faculty Starting a New Chapter – 74	Q.2.D.1.	R04-57: Required length of time a colony must be in operation before petitioning.
46.	9/1/04	Chapter Efficiency Index – 99	DD.	R04-58: CEI points given in Professional Activity for presenting Leadership Foundation Awareness PowerPoint program.
47.	9/1/04	Insurance – 90	S.1.-2.	Clarifies the process and improves policy language to better manage risk to Delta Sigma Pi from large scale events put on by chapters.
48.	9/1/04	Merchandise Sales and Raffles – 98	BB.1.-5.	Changes to the merchandising policy at LEAD events; including raffle procedures.
49.	9/1/04	Awards – 99	EE.2.	R04-47: Present chapter awards at fall LEADs in non-GCC years using a 3-tiered approach.
50.	12/1/04			No changes made this quarter!

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
51.	1/1/05	Awards – 99	EE.1	Updated the awards manual to reflect the new on-line chapter awards system procedures.
52.	3/1/05	Grand Chapter Delegates, Credentials and Voting – 49	M.11.E.1.	R05-37: Housekeeping correction to standing rules at Congress template, adding “90% vote required for NEF and Bylaw amendment changes (XVI and XX, Section 1).
53.	3/1/05	Nominations, Campaigning & Vacancies – 50	N.1.B.	R05-24: Nominations process changes concerning newly created regions.
54.	3/1/05	Provincial Councils – 59	O.12.	R05-25: Newly created Regions become effective July 1 following their vote to establish them.
54.	3/1/05	Finances & Investments – 82	R.16.A.5.	R05-35: Clarify expense reporting deadlines.
55.	3/1/05	Finances & Investments – 89	R.18.D.2	R05-15: Class I Funds – prohibit sector funds.
56.	3/1/05	Finances & Investments – 89	R.18.D.1.	R05-16: Class II Funds – add investing options.
57.	3/1/05	Finances & Investments – 88	R.18.B.3.	R05-17: Changes to the guidelines for hiring of an investment manager to comply with Ohio law regarding what is commonly called the “prudent man” standard.
58.	3/1/05	Ritual – 102	HH.1.	R05-18: Regulations Governing the Ritual (adapted) in policy.
59.	3/1/05	Ritual – 103	HH.2.	R05-23: Guide to the Ritual (adapted) in policy.
60.	3/1/05	Ritual – 106	HH.3.	R05-13A: Web posting of Ritual related information (password protected).
61.	3/1/05	Collegiate Chapters – 12	B.9-18.	Reordered chapter officers to match Policy B.8. “order of election.”
62.	4/15/05	Provincial Councils – 60	O.12.	R05-40: Add information giving the PVP jurisdiction and noting no RVP until GCC in new regions (effective 7/1).
63.	6/1/05	Chapter Efficiency Index - 99	DD.1.	R05-32B: Change the way chapters earn CEI points for attendance at Fraternity events.
64.	6/1/05	Risk Management – 6	A.1. and A.1.D.	R05-41: Changes regarding house corporations in risk management policies.
65.	6/1/05	Alumni Chapters - 17	C.21.	Added Alumni Chapter Name Change Request Form
66.	7/01/05	Regions and Boundaries (Northeastern Province) – 63-65	O.12.a.-f.	R05-28: Northeastern Province Regional boundaries be redrawn in order to optimize the level of support that chapters receive from their elected leaders (effective July 1).
67.	7/01/05	Regions and Boundaries (Western Region) – 69 & 71	O.12.a. & f.	R05-31: Divide Western Region into Sierra Nevada and Bay Area Regions (effective July 1).
68.	7/01/05	Finances and Investments – 82	R.2.	Revised language previously passed (effective July 1) to make quarter schools same dues as semester schools.
69.	9/1/05	Provincial Councils – 56	O.7.A.-B.	R05-49A: Change Section O. Policy 7 in the Policy and Procedures Manual regarding voting eligibility at Provincial Councils for alumni chapters from current dates to 90 days prior to Provincial Council.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
		Grand Chapter Delegates, Credentials & Voting – 44	M.1.	R05-49B: Remove parts of Section O. Policy 7.D in the Policy and Procedure Manual which refer to voting at GCC to clarify and make it easier to locate language of alumni chapter voting eligibility at Congress and Provincial Councils. R05-49C: Replace in Policy M.1. references to voting at Grand Chapter Congress removed from Policy Section O.7. in R05-49B.
70.	9/01/05	Publications and Web Site – 98	Y.2.	R05-50: Update Policy and Procedures Manual Section Y. Publications and Web Site, Policy 2. Magazine.
71.	9/01/05	Pledging and Initiations – 27	E.2.B.11.	R05-52: Require that chapters provide Big Brothers to pledges within the first 10 days of pledging.
72.	9/01/05	Membership – 19	D.1.	R05-53: Policy & Procedure Section D.1. Membership, “Minimum collegiate chapter membership is 20 students.” Then re-number all following policy accordingly.
73.	9/01/05	Expansion and Reactivation – 77 & 79	Q.2.E. Q.2.I.2.	R05-54: Adjust colony policy to require initiation fees and badge lease at the time of petitioning rather than at the installation.
74.	9/1/05	Personnel and Employment – 94	V.2.	R05-55: Change Educational and Leadership Consultant vacation time policy to allow for payment of unused vacation time without 12 months of service.
75.	9/01/05	Discipline of the Individual – 32	H.1.	R05-58: <i>Individual Discipline Policy</i> major revisions.
76.	9/01/05	Chapter Efficiency Index – 102	DD. 1.	R05-59: Change the due date for spring financial statements and budgets from June 30 to June 15.
77.	9/01/05	Collegiate Chapters – 13	B.12.g.-l.	R05-60: Duplicate existing policy (E.1.c.1-Ordering of Pledge Education Manual) in additional location by adding it to Section B. Policy 12 as letter g. and re-lettering remaining items in policy 12 in their existing order. This reinforces that <u>every</u> pledge is to have a current pledge manual purchased for them.
78.	9/01/05	Expansion and Reactivation – 80	Q.3.D.1	R05-61: The Director of Chapter & Expansion Services will reserve a block of sleeping rooms for installations and reactivations.
79.	9/01/05	Committees – 41 & 42	K.2.j.-l. K.3.i.-k.	R05-62: Add the Provincial Committee Chairs to the respective National Committees, as ex-officio members. (See #82 below.)
80.	9/01/05	Committees – 39	K.	Bylaws changes from GCC Amendment 3 eliminated the executive committee so references to it were eliminated in policies. Executive committee references were archaic and in reference only to NEF. (Deleted Policies K.5. & 6. and renumbered remaining policies.)

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
81.	9/01/05	Awards – 102	EE.1.	R05-64: 1) Change the regional/provincial chapter awards selection deadline from July 10 to June 30 of each year. 2) Specify July 24 as the deadline for selection of national chapter awards.
82.	9/01/05	Committees – 38 & 39	K.2.j. K.3.i.	R05-67: Add the words “Except in the case of the Scholastic Development and Awards Committees,” to the beginning of K.2.j. and K.3.i. (See #79 above.)
83.	9/01/05	Numerous	Numerous	Due to Bylaws changes made at 2005 GCC, several bylaw references throughout policies were renumbered.
84.	12/1/05			No changes made this quarter!
85.	3/1/06	Collegiate Chapters – 11	B.7.	Housekeeping changes to Policy B.7. to match Policy B.2. regarding order of chapter officer elections.
86.	3/1/06	Collegiate Chapters – 11	B.4. & 5.	R06-1A: Changing impeachment and recall of elected chapter officers.
87.	3/1/06	Discipline of the Individual – 32	H.1.	R06-1B: Add information about disciplining a chapter officer to <i>Individual Discipline Policy</i> .
88.	3/1/06	Discipline of the Individual – 32	H.1.	R06-1C: Change penalty descriptions in <i>Individual Discipline Policy</i> to include removal of office.
89.	3/1/06	Publicatons and Web Site – 94	Y.3.	R06-2: Upon request, chapters must give passwords for web sites, listservs, and other electronic databases to the chapter’s DD, RVP, PVP and the Central Office Director of Information Services.
90.	3/1/06	Finances and Investments – 78	R.16.	R06-13: Refine volunteer leader expense process.
91.	3/1/06	Risk Management – 11	A.3.	R06-16: Communications policy.
92.	3/1/06	Insurance – 90	S.3. & 4. A.1.E	R06-21: Prohibit events outside of the U.S. and Canada and on boats over 55 feet long.
93.	3/1/06	Insurance – 90	S.5.	R06-24: Payment of deductibles for insurance claims involving volunteers.
94.	3/1/06	Pledging and Initiations – 29	E.2.C.14.	R06-25: Pledge retreat approval.
95.	3/1/06	Awards – 99	EE.1.	R06-26: Change Section D, #8 of the <i>Awards and Recognition Guide</i> regarding the deadline for submission of nominations for the National Honorary Initiate.
96.	3/1/06	Collegiate Chapters – 12	B.6.	R06-29: Chapter officer selection policy regarding temporary vacancy from discipline actions.
97.	3/1/06	Awards – 99	EE.1.	R06-31: Change Honor Roll regarding Honorable Mention to loosen requirements.
98.	6/1/06			No changes made this quarter!

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
99.	9/1/06	Chapter Assistance and Encouragement – 33 Chapter Discipline – 33	F. 12. G.1. & 2.	R06-39: Define expectations and parameters for communicating chapter discipline and assistance actions to chapters by Provincial Vice President and Regional Vice President.
100.	9/1/06	Merchandise Sales and Raffles – 99 & 100	BB. 1., 2. & 3.	R06-41: Merchandise policy changes.
101.	9/1/06	Finances and Investments – 80 Discipline of the Individual – 33	R.2. H.1.	R06-44: Expelled member dues -- clarify that member dues remain due for members until any expulsion paperwork is filed with the Central Office. Updated <i>Individual Discipline Policy</i> to reflect clarification of member dues payments.
102.	9/1/06	Collegiate Chapters – 14 & 16	B.12.j. & 22.	R06-47: Chapter use of electronic finance tools.
103.	9/1/06	Nominations, Campaigning and Vacancies – 48	N.1.A.	R06-51: Require a new signed “Code of Conduct” form for <u>every</u> nomination for office – including incumbents.
104.	9/1/06	Nominations, Campaigning and Vacancies – 48 & 50	N.1.A & N.3.	R06-53: Allow for electronic signature via email on Official Nominations Form.
105.	12/1/06			No changes made this quarter!
106.	3/1/07	Finances and Investments – 79	R.2.	R07-3B: Change to reword handling of late fees related to dues increase. Late fees did not increase.
107.	3/1/07	Risk Management – 7	A.1.B.	R07-13: Clarifies that hazing activities are banned at all times, not just previously delineated times.
108.	3/1/07	Expansion and Reactivation – 79	Q.4.	R07-18: Change Policy Q.4. regarding when a recolonization vote is needed.
109.	6/1/07	Finances and Investments – 80	R.1.	R07-25: Add reference of Bylaws to Policy and Procedures Section R. Policy 1. Collegiate Dues Exception to clarify that students who are studying abroad, have a co-op or have an internship remain listed as collegiate members.
110.	9/1/07	Awards – 101	EE.1.	R07-29A, B, D: Changes to Collegian of the Year application.
111.	9/1/07	Board of Directors – 34	I.8.	R07-30: Modify Policy I.8. Collegians of the Year Duties
112.	9/1/07	Awards – 101	EE.1.	R07-31: Selection criteria guidelines for Collegian of the Year
113.	9/1/07	Awards – 101; Committees – 41	EE.1. K.15, 16, 17, 18	R07-35: Formalize creation of Regional Awards & Recognition Committee structure.
114.	9/1/07	Awards – 101	EE.1.	R07-38: Alter the Deltasig Career Achievement award to be given once every two (even-numbered) years.
115.	9/1/07	Awards – 101	EE.1.	R07-39: Alter the Deltasig Lifetime Achievement award to be given once every two years at Grand Chapter Congress.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
116.	9/1/07	CEI – 101	DD.1.	R07-40: Change CEI deadline for Officer Report from 7 days to 14 days and add on a beginning due date for officer reports.
117.	9/1/07	Pledging and Initiations – 24; CEI – 101	E.1. & DD.1.	R07-41: Change CEI deadlines for Pledging Ceremony and Initiation Report from 7 days to 14 days.
118.	9/1/07	Expansion and Reactivation – 79	Q.3.D.4. & 5.	R07-51: Amend Policy Q.3. to clarify and expand installation meal reimbursement.
119.	9/1/07	Finances and Investments – 89	R.18.B.1.	R07-52: Investment policy change regarding classification of funds.
120.	9/1/07	Awards – 101	EE.1.	R07-53: Remove Junior Achievement as a recognized National Community Service initiative providing eligibility for the National Community Service Award(s) and replace it with a Provincially selected initiative.
121.	9/1/07	Finances and Investments – 84 & 86	R.16.B.4. & 6. and R.16.C.5. & 6.	R07-54: Housekeeping correction to Finance, Reimbursement policies to match up budgeting changes for post-GCC retreat funding and reimbursement.
122.	9/1/07	Provincial Councils – 57 & 62	O.12.a (Central Region) & O.12.a. (Gateway Region)	R07-15B: Change Policy O.12.a boundaries of Central and Gateway Regions.
123.	12/1/07			No changes made this quarter!
124.	3/1/08	Awards – 101	EE.1.	R07-62: Move the deadline for nominations for the National Honorary Initiate to June 30.
125.	3/1/08	Grand Chapter Delegates, Credentials and Voting - 43	M.10.H.	R07-57: For elections, delegates should not generally cast the vote if they are a candidate -- alternates must vote; or the candidate must vote "away" from the other voters to avoid undue influence.
126.	3/1/08	Leadership Foundation - 94	U.	R08-7: Delta Sigma Pi Fraternity and Leadership Foundation Operating Agreement.
127.	3/1/08	Risk Management – 5 and Insurance – 92	A.1.E.3. & S.4.	R08-9: Delete Policy A.1.E.3. and S.4. Boats, Ships and Related.
128.	3/1/08	Grand Chapter Delegates, Credentials and Voting – 43	M. Intro-duction	R08-13: Endorsed <u>procedures</u> to help moderate the election process.
129.	3/1/08	Grand Chapter Delegates, Credentials and Voting – 43	M. 10.B., F., G.	R08-15: Split the elections of the VP - Organizational Development and the VP - Finance.
130.	6/1/08			No changes made this quarter!
131.	9/1/08	Grand Chapter Delegates, Credentials and Voting – 45	M.11.H.	R08-38: Add new policy on revocation appeals to standing rules (similar to rules used for last GCC appeal).

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
132.	9/1/08	Collegiate Chapters – 12	B.11.	R08-39: Change the deadline for honorary and faculty membership applications from 6 weeks to 3 weeks.
133.	9/1/08	Expansion and Reactivation – 79	Q.2.H.3	R08-43: Change in process of initiating colony alumni at installations.
134.	9/1/08	Risk Management and Conduct – 5	A.	Extensive Risk Management Revisions: R08-45A, R08-46, R08-47A, R08-47B, R08-48, R08-49, R08-50, R08-51A, R08-52, R08-53.
135.	9/1/08	Leadership Code of Conduct – 104	CC.	R08-45B: Changes to policy and rename section Leadership Code of Conduct.
136.	9/1/08	Insurance – 96	S.2.	R08-51B: Changes to insurance for chapter developed or sponsored large events.
137.	9/1/08	Discipline of the Individual – 34	H.1.	R08-54: Amend the Individual Discipline Policy, “Step-by-Step for Conducting a Chapter Trial.
138.	9/1/08	Discipline of the Individual – 34	H.2.	R08-55: Create policy on Board suspension of individuals.
139.	9/1/08	Awards – 106	EE.1.	R08-58: Require Board approval with 2/3 majority to award the Distinguished Service Certificate to an alumni.
140.	9/1/08	Finances and Investments – 85	R.8.	R08-59: Increase colony fee from \$1,000 to \$1,500.
141.	9/1/08	Chapter Assistance and Encouragement – 33 and Chapter Discipline – 34	F.13. & G.2.	R08-63: CEI discipline letters for 80-99 points at discretion of Provincial Vice President.
142.	9/1/08	Awards – 106	EE.1.	R08-62B: Only those chapter nominated COYs who complete the application process will receive a certificate from the National Fraternity.
143.	12/1/08	Insurance – 97	S.2.	R08-66: Invoice chapters the additional insurance for large events.
144.	3/1/09	Awards – 106	EE.1.	R08-57B: Clarify wording for the Distinguished Service Certificate so that it shows the award is reserved for exceptional service outside of normal duties.
145.	3/1/09	Official Communications, Reports and Document Retention – 102	X. and X.5.	R08-68: Rename Policy X and officialize document retention policy.
146.	3/1/09	Finances and Investments – 85	R.19.	R08-69: Create official conflict of interest policy.
147.	3/1/09	Official Communications, Reports and Document Retention - 102	X. and X.6.	R08-70: Rename Policy X and create a whistleblower policy.
148.	3/1/09	Committees – 39	K.11.	R09-10: Add two non-voting members to the National Scholastic Development and Awards Committee to focus on Scholastic Development strategic initiatives.
149.	6/1/09			No changes made this quarter!
150.	7/1/09	Provincial Councils—63-65	O.12.a.	R09-15A: Change boundaries for East Central and Steel Valley regions

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
151.	7/1/09	Provincial Councils—66-69	O.12.a.	R09-16: Add Tornado Alley Region and change boundaries for Gateway and Southwestern regions
152.	9/1/09	Awards – 111	EE.1.	R09-30: Alter the Guide to Awards to Eliminate Honor Roll & Honorable Mention upon implementation of the CMP.
153.	9/1/09	Personnel and Employment – 103	V.2.	R09-32: Clarify language in some Employee Manual policies due to changes over time in the office.
154.	9/1/09	Conferences – 77	P.1.B.2.	R09-34: Change the Provincial Conference budgeting policy.
155.	9/1/09	Official Communications, Reports, Document Retention and Whistleblower – 104	X.5.B	R09-35: Update the document retention section of our policies to better reflect current business practices.
156.	12/1/09			No changes made this quarter!
157.	3/1/10	Chapter Assistance and Encouragement – 33-34	F.1., F.10., & F.13.	R10-20: Change policies regarding CMP in regard to warning letters and related.
158.	3/1/10	Membership – 22	D.5.	R09-54: Add procedure for voluntary withdrawal that would send the voluntary withdrawal application to the PVP and provincial disciplinary committee before the Board.
159.	3/1/10	Committees – 41	K.3.i.	R10-14: Change wording for ex-officio for Scholastic Development & Awards Committee.
160.	3/1/10	Golden Council – 110	AA.1.	R10-15: Remove appointed Board and Regional Vice Presidents from Golden Council eligibility.
161.	3/1/10	Grand Chapter and Grand Chapter Congress – 46	L.7.	R10-16: Prohibit Host Committee to campaign for any candidates.
162.	3/1/10	Risk Management and Conduct – 6	A.1.	R10-17: Additions to Code of Conduct.
163.	6/1/10			No changes made this quarter!
164.	7/1/10	Provincial Councils – 60-63	O.12.	R10-13B: Move Indiana Purdue-Fort Wayne from Great Lakes to Huron Region.
165.	7/1/10	Provincial Councils – 60-63	O.12.	R10-13B: Move Indiana Purdue-Fort Wayne from Great Lakes to Huron Region.
166.	9/1/10	Nominations, Campaigning and Vacancies - 53	N.3.	R10-35: Provide an interactive (editable pdf) or web based version of the Official Nominations Form online at dspnet.org and to require its use rather than the current paper form. The electronic version mirrors information in Policy N.3.
167.	9/1/10	Board of Directors – 35	I.5.	R10-40: Add language to the Vice President – Organizational Development role with overseeing the National Committee and Task Force Chairs and their respective National Committees.
168.	9/1/10	Pledging and Initiations – 30	E.2.C.11.	R10-41: Remove local requirement #11—plan an educational or personal interest seminar or business interview.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
169.	9/1/10	Alumni Chapters – 17-19	C.3. C.7.-10.	R10-43: Change the title of alumni chapter officers from president, vice president, treasurer, and secretary to president, vice president-collegiate relations, vice president-finance, and vice president-chapter operations. Rearrange duties and clarify duties of each alumni chapter officer.
170.	9/1/10	Pledging and Initiations – 29	E.2.B.4.	R10-48: To add the following to Policy E.2., Section B, Number 4. Attendance: "All pledge meetings, activities, and events must be held between 8:00 AM and Midnight (12:00 AM)."
171.	12/1/10	Collegiate Chapters – 14 Membership – 26	B.11. D.7.	R10-44: Change membership application deadline for faculty and honorary initiates from due at least three weeks prior to initiation to when the membership applications for proposed initiates are due.
172.	3/1/11	Awards – 114	EE.1.	R11-9: Remove minimum donation for Leadership Foundation CDL requirement.
173.	3/1/11	Collegiate Chapters – 15	B.14.g.	R11-10: Chapter Bylaws and Policy and Procedure submission.
174.	3/1/11	Expansion and Reactivation – 84	Q.2.D.	R11-11: Colony fee and summary report.
175.	7/1/11	Provincial Councils – 65-69	O.12.	R11-12: Create a new region in the Northeastern Province (the Empire Region) in the New York City area and move the Omicron Chi Chapter from the Capital Region to the Eastern Region (approved at 2011 Northeastern Provincial Council Meeting).
176.	7/1/11	Provincial Councils – 76-78	O.12.	Move the southern part of Nevada from the Pacific Coast Region to the Desert Mountain Region (approved at 2011 Western Provincial Council Meeting).
177.	9/1/11	Risk Management and Conduct – 6	A.2.A.	R11-31: Add language to the Risk Management Policy barring alcohol at collegiate chapter business meetings, pledging and initiation ceremonies.
178	9/1/11	Collegiate Chapters – 17	B.22.	R10-18 Revised: Change Policy B.22 "Collegiate Chapters" to allow chapter debit cards and prohibit chapter credit cards.
179.	9/1/11	Pledging and Initiations – 30	E.2.	R11-32: Amend the Standardized Pledge Program to move interviews from local options to national.
180.	9/1/11	Pledging and Initiations – 31	E.2.	R11-34: Amend the Standardized Pledge Program to eliminate Alumni Interviews.
181.	9/1/11	Conferences - 85	P.3.	R11-25: Expand and clarify LEAD School Planning and Programming Policy.
182.	9/1/11	Finances & Investments – 94	R.2.	R11-42: Amend R.2 "Current Collegiate Dues" to add language clarifying dues payments relating to quarter schools.
183.	9/1/11	Finances & Investments – 96	R.16.A.	R11-30: Amend Policy R.16a to limit Board member expense reimbursement to nationally recognized events.
184.	9/1/11	Finances & Investments – 96	R.16.A.	R11-35: To amend Policy R. 16., "Reimbursement Policies" to prohibit Grand Officers from accepting payment for services rendered from chapters while in office.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
185.	9/1/11	Finances & Investments – 96	R.16.A.	R11-43: Amend policy R16 to require Provincial Council meeting attendance for board member reimbursement for Provincial Conference travel.
186.	9/1/11	Risk Management and Conduct – 11 Alumni Chapters – 21-22 Finances & Investments – 95 Insurance – 107	A.2.E.2. C.17. & 22. R.9. S.3.	R11-28: Add a policy that would allow alumni chapters to franchise outside of the United States as long as they purchase their own liability insurance.
187.	3/1/12	Risk Management and Conduct – 6 Insurance - 108	A.2.A.5. S.3.	R11-41 Revised: Change risk management and insurance policies to clarify chapters involved in fundraising where alcohol is distributed may purchase liability insurance from the venue or other third parties. It further clarifies that such chapters need provide the CO a certificate of insurance naming the national Fraternity as an additional named insured.
188.	12/1/11	Finances & Investments – 107	R.19	R11-47: Add wording to the current Conflict of Interest policy stating how to handle a disclosed conflict of interest submitted by the Grand President.
189.	12/1/11	Conferences - 88	P.4	R11-44: Change LEAD programming policy to include mandatory recruitment and member education sessions at each event.
190.	12/1/11	Insurance – 107	S.2	R11-46: Large event insurance policy updates.
191.	1/17/12	Badges and Regalia—117	Z.3.	Ritual policy changes based on Grand Chapter actions in August 2011.
192.	1/17/12	Ritual—122-124	HH.1. & HH.2.	Ritual policy changes based on Grand Chapter actions in August 2011.
193.	3/1/12	Risk Management and Conduct – 7 Insurance – 110	A.2.A.5. S.3.	R11-41 Revised: Change risk management and insurance policies to clarify chapters involved in fundraising where alcohol is distributed may purchase liability insurance from the venue or other third parties. It further clarifies that such chapters need provide the CO a certificate of insurance naming the national Fraternity as an additional named insured.
194.	12/1/12	Risk Management and Conduct – 7	A.2.A.5	R12-6: Chapter alcohol sales (related to R11-41 Revised above). NOTE: Takes effect 9/1/2012.
195.	3/1/12	Grand Chapter and Gand Chapter Congress – 48	L.8.	R12-10: Expand GCC travel fund policy to allow chapters to invest extra funds.
196.	3/1/12	Risk Management and Conduct – 6	A. (introduction)	R12-11: Clarify that organizational members are responsible for making sure that all 'guests' and 'volunteers who are not organizational members' are made aware of the Fraternity's Risk Management Policy and that organizational members are responsible for making sure that they comply with all aspects of this policy.
197.	3/1/12	Discipline of the Individual – 37	H.2.	R12-14: Suspension of arrested members.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
198.	3/1/12	Risk Management and Conduct – 13-14	A.3. and 4.	R12-17: Clarify communication policy.
199.	Fall 2012 Academic Term	Expansion and Reactivation – 92	Q.2.D.6.	R12-19: Clarify the amount that a colony would be charged if it fails to submit a membership roster in Policy Q. EXPANSION AND REACTIVATION Policy 2.D Satisfying Requirements. NOTE: Takes effect Fall 2012 Academic Term
200.	3/1/12	Risk Management and Conduct – 13 Insurance – 110	A.E.2. S.3.	R12-26: Update policy to allow foreign activities if conducted by National Fraternity.
201.	3/1/12	Nominations, Campaigning and Vacancies – 55	N.1.C.	R12-41: Change policy to allow for vacancy-filling election at Provincial Council meeting.
202.	6/1/12	Nominations, Campaigning and Vacancies – 60	N.4.B. & C	R10-36 Revised: To allow campaigning beginning March 15, electronically, via personal website link on Fraternity's website only, in Online Beacon.
203.	8/1/12	Chapter Management Program – 122		R12-18 Revised: Separating out the provincial and national initiatives currently on the 'Recognition' tier. NOTE: Takes effect August 2012.
204.	6/1/12	Awards - 122	EE.1.	R12-27 Revised: This is a 10 year service award to be awarded to current active alumni to encourage the younger alumni to stay involved. Added \$500 maximum cost and implementation to occur in time to promote at the Fall 2012 LEADs.
205.	8/1/12	Chapter Management Program – 122	DD.1.	R12-46: Remove chapter census. NOTE: Takes effect August 2012.
206.	6/30/12	Chapter Management Program – 122	DD.1.	R12-47: Remove the e-Postcard filing requirement from CMP as one of the required forms. NOTE: Takes effect 6/30/2012.
207.	8/1/12	Chapter Management Program – 122	DD. 1.	R12-50: Edit CMP to eliminate the dues roster requirement and add a second membership status report requirement. NOTE: Takes effect August 2012.
208.	6/1/12	Finances and Investments - 97	R.2.	R12-51: Clarify the dues payment policy to not allow roster changes after the date dues are due.
209.	6/1/12	Risk Management, Insurance, and Conduct – 7	A.2.A.5. and A.2.E.1.	R12-53: Permit grandfathering submissions for chapters that fundraise via the sale or service of alcohol to be submitted for the 2012/2013 academic year no later than September 15, 2012. Clarify that historical or anticipated attendance must be considered when determining if the large event policy applies. As a matter of housekeeping, Policy S was incorporated into Policy A.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
210.	8/1/12	Pledging and Initiations – 30	E.1	R12-52: Change the membership application process so that a potential pledge must be approved prior to participating in the pledging ceremony, and the chapter must tell us how many pledges they have 7 days after the pledging ceremony.
211.	9/1/12	Finances and Investments – 103	R.16.A.5 R.16.B.5a R.16.B.5b R.16.C.4a R.16.C.4b	R12-8 Revised: Change Board member GCC reimbursement policy.
212.	9/1/12	Nominations, Campaigning and Vacancies – 58	N.4.C.6 & 7	R12-44 Revised: To explicitly obligate the Nominations Committee to oversee issues of decorum and candidate conduct in elections held during Grand Chapter Congress.
213.	9/1/12	Finances and Investments – 103	R.16.A.2	R12-48: Clean up language in the general reimbursement policy removing wording that indicates Board members may book travel through the Fraternities travel agent and billed directly to the Fraternity with staff approval.
214.	9/1/12	Membership – 25	D.4	R12-54: Make it the responsibility of each Provincial Vice President to determine what programs outside of the School of Business or Economics may be allowed at schools in their province.
215.	9/1/12	Finances and Investments – 103	R.16.A.8 R.16.B.1.a R.16.C.1.a	R12-9 Revised: PVP/RVP outside province travel reimbursement policy refined.
216.	9/1/12	Expansion and Reactivation – 96	Q.1.D	R12-65: Allow school officials such as the President of the University to permit Delta Sigma Pi on campus for the purpose of establishing a colony.
217.	Spring 2013 Academic Term (12/1/12)	Expansion and Reactivation – 96	Q.2.D.6	R12-66 Revised: Colony monies due along with the roster at the beginning of each fall and spring (instead of end).
218.	9/1/12	Expansion and Reactivation – 96	Q.1.C	R12-67: Emphasize building colonies with full-time undergraduate students.
219.	9/1/12	Expansion and Reactivation – 96	Q.1.A	R12-68: Clarification on details individual(s) have to provide the Fraternity for defining a “qualified program.”
220.	9/1/12	Expansion and Reactivation – 96	Q.2.D.3	R12-69: Require a colony to have fund raising events to petition and each colony member participate in at least one of each of the professional, service and fund raising events before becoming a Brother.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
221.	9/1/12	Chapter Assistance and Encouragement – 38	F.11, 12, 13, and 14	R12-71 (Amended): Reorganize to keep small chapters open; and reorganize a collegiate chapter that may be in a disciplinary situation and/or to cooperate with the university.
222.	9/1/12	Membership – 25	D.3	R12-76: Requires potential pledges to agree to a statement of membership obligations prior to participating in the pledge ceremony.
223.	9/1/12	Committees – 46	K.12	R12-80: Establish an ongoing Marketing and Communications Committee in policies.
224.	3/1/13	Alumni Chapters - 21	C.2 C.12	R12-62 Revised: Alumni Chapter revisions consist of eliminating dollar reference to dues, including completion of membership form in addition to dues paying as criteria and alumni chapter member would be considered a part of official roster.
225.	3/1/13	Chapter Management and Alumni Recognition Programs – 127	DD.2	R12-63 Revised (amended): Alumni Recognition Program Guide
226.	7/1/13	Finances and Investments – 103	R.10	R12-74: Modify overdue chapter balances from NET 60 days to NET 30 days.
227.	3/1/13	Alumni Chapters – 21	C.3	R13-10: Update alumni chapter executive committee officers to make consistent with the terminology used to reference officer structure for collegiate chapters.
228.	7/1/13	Finances and Investments – 103	R.11	R13-14: Late fees for initiation fees are charged within 14 days after initiation instead of 21.
229.	3/1/13	Alumni Chapters - 21	C.2 C.12	R12-62 Revised: Alumni Chapter revisions consist of eliminating dollar reference to dues, including completion of membership form in addition to dues paying as criteria and alumni chapter member would be considered a part of official roster.
230.	3/1/13	Chapter Management and Alumni Recognition Programs – 127	DD.2	R12-63 Revised (amended): Alumni Recognition Program Guide
231.	7/1/13	Finances and Investments – 103	R.10	R12-74: Modify overdue chapter balances from NET 60 days to NET 30 days.
232.	3/1/13	Badges and Regalia – 125	Z.5	R13-13B: Provide Executive Director defined authority to approve jeweled badges.
233.	7/1/13	Leadership Foundation – 119	U.1.	R13-22; Changes to Policy U - Leadership Foundation Operating Agreement.
234.	6/1/13	Expansion and Reactivation – 97	Q.2.H	R13-15 Revised: Initiating colonists who have been abroad at installation time.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
235.	9/1/13	Board of Directors – 43 Committees – 48 Grand Chapter Delegates, Credentials and Voting – 55 Nominations, Campaigning and Vacancies – 60 Finances and Investments – 112	I.5 K.4 M.6, M.10 N R.16.D	R12-55: Remove Vice President-Organizational Development (VPOD) position from the policies.
236.	9/1/13	Board of Directors – 43	I.5	R12-73: Add Vice President-Finance duties as Leadership Foundation Trustee.
237.	9/1/13	Golden Council – 127	AA	R12-78: To establish the Golden Council eligibility requirement for national committee chairs within policy.
238.	9/1/13	Merchandise Sales and Raffles – 127	BB.1.a	R13-23: Add clarification to existing merchandise and sales policy that merchandise promoting voluntary hazing initiations aka animal initiations are prohibited.
239.	9/1/13	Finances and Investments – 106	R.10	R13-24: "Cash Only" status proposal.
240.	9/1/13	Finances and Investments – 119	R.20	R13-32: Make the Fraternity's Summary Financial Reports and Public Auditor's Report made available upon request.
241.	9/1/13	Finances and Investments – 119 Board of Directors – 45	R.20 I.10	R13-39: Further dissemination of Board agendas, budgets and recommendations.
242.	9/1/13	Finances and Investments – 113	R.18	R13-40: Formal review of the Investment Policy.
243.	9/1/13	Awards – 131	EE.1	R13-36: Remove alumni chapter regional awards.
244.	10/22/13	Finances and Investments – 105	R.18.F.	R13-61: Auditor recommended Investment Policy changes.
245.	1/2/14	Expansion and Reactivation - 99	Q.2.A.	R14-8: Eliminate Greek naming of colonies and use the college/university "common usage name" for the colony.
246.	3/1/14	Awards – 131	EE.1.	R14-6: Remove letter of recommendation from award applications.
247.	3/1/14	Awards - 131	EE.1.	R14-7: Remove the Corporate Citizen Recognition Certificate.
248.	6/1/14			No changes made this quarter!
249.	9/1/2014	Grand Chapter and Grand Chapter Congress - 53	L.8	R14-9 Revised: Distribute Congress travel funds through a chapter credit instead of by check.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
250.	12/1/14	Conferences - 97	P.4	R14-36: Add Alumni Forum (also known as Alumni Chapter Council Meeting) as programming to every LEAD Provincial Conference, LEAD School, and Grand Chapter Congress.
251.	1/1/15	Committees – 49 Provincial Councils – 67	K.14 O.2	R14-39: Remove voting on Provincial Community Service Initiative from Provincial Council meeting agenda. To begin the process of eliminating the provincial initiatives to be able to focus on the national initiative.
252	3/1/15	Awards – 130	EE.1.	R14-43: Change the nominating process for the Distinguished Service Certificate.
253.	3/1/15	Conferences – 97	P.5.	R15-7: Add language to the Conferences section of the Policies and Procedures to provide protection for the Fraternity should an individual who receives a scholarship to an outside educational event not attend the event.
254.	3/1/15	Finances and Investments – 119	R.21.	R15-12: Special circumstances travel budget.
255.	3/1/15	Pledging and Initiations – 35	E.2.B.11.	R15-13: The reason for this proposal is three-fold: 1) to give a name to the event in which big brothers and pledges are introduced; 2) to require that the Pledge Program in the Hub include spaces for the chapter to write in the details of their event; and 3) to give additional guidelines as to what is not allowed with the Big Brother program.
256.	3/1/15	N. Nominations, Campaigning and Vacancies – 58	N.1.B. N.C.4. N.3.	R15-23: Move the nomination form itself out of policy, while still dictating what sorts of information is required to be collected.
257.	6/1/15	Pledging and Initiations – 32	E.2.B.1.c.	R15-22: To remove oral quizzes from the National Pledging Requirements.
258.	6/1/15	Chapter Assistance and Encouragement – 40	F.14.	R15-14: Allow chapters to accept the reorganization proposal much in line with receivership. Allow more time to complete interviews and to appeal alumni status.
259.	6/15/15	Chapter Management Program – 130 Awards – 130	DD.1. EE.1.	R14-40: Update CMP to remove the Provincial Service Event mandatory for Chapter of Excellence for the fall & spring semesters. Updating the CMP Guide and the Awards Guide to remove all references of the Provincial Service Initiatives.
260.	7/1/15	Chapter Management Program – 130	DD.1.	R14-41: Propose to move the risk management event from the Chapter of Excellence CMP Tier to a required item under the Accredited Chapter CMP Tier.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
261.	7/1/15	Chapter Management Program – 130	DD.1.	R15-10: CMP Website Requirement Update.
262.	7/1/15	Provincial Councils – 85	O.12.c.	R15-21: Change name of Northwestern Region to Pacific Northwest Region.
263.	9/1/15	Finances and Investments - 102	R.15.	R15-40: Create a “Processing Fee” of \$25 for any chapter that is invoiced for lost or broken regalia items.
264.	9/1/15	Awards – 129	EE.1.	R15-49: Provide recognition for chapters without having to apply for an award.
265.	11/1/15	Awards – 128	EE.1.	R15-70: CDL tier restructuring.
266.	12/1/15	Pledging and Initiations – 30	E.2.B.1.c. E.2.D.3.	R15-59: Rename the Final Exam as Comprehensive Written Exam and include reference to the Oral Examination on initiation day.
267.	12/1/15	Pledging and Initiations – 30	E.2.C.11.	R15-63: Remove RVP approval for retreats from the Pledge Education Program.
269.	3/1/16	Golden Council – 128	AA.1.	R15-68: Give the board an option to confer Golden Council membership upon individuals that are unable to complete the full term of service.
271.	3/1/16	Risk Management, Insurance and Conduct – 7	A.3.A.4	R16-6: Add wording to the risk management policy regarding drug use.
272.	3/1/16	Risk Management, Insurance and Conduct – 7	A.3.A.5	R16-7: No collegiate chapters are eligible to sell alcohol.
273.	6/1/16			No changes made this quarter!
274.	7/1/16	Awards – 128	EE.1.	R15-71: Remove blood drive as a national service initiative.
275.	7/1/16	Finances and Investments – 104	R.16.B.1.c.1 R.16.C.1.c.1 R.16.D.1.a R.16.4.c. R.16.D.5.C	R16-5: Change per diem for meals for volunteers.
276.	7/1/16	Finances and Investments – 104	R.14	R16-9A (Amended): Change regalia fee to \$50 per year.
277.	7/1/16	Expansion and Reactivation – 96	Q.2.C.1, 3, 6, 7 Q.2.D. 2, 3	R16-16 Amended: Changes to colony installation requirements.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
278.	7/1/16	Provincial Councils – 84	O.12.a.-g.	R16-15: Redraw regional boundaries within the Western Province.
279.	9/1/16	Memorials to Deceased Brothers – 120	S.1.	R16-28: Guide Executive Director in providing funding for memorials to deceased brothers.
280.	9/1/16	Committees – 45	K.10.	R16-36: Add the Executive Director and Grand President to the National Honorary Initiate selection process.
281.	9/1/16	Nominations – 57	N.1.B., N.2. N.3.4., N.4.B.1-6., N.4.C.1.	R16-44: Amend nominations policy to correspond to current and proposed practices.
282.	12/1/16	Leadership Foundation – 123	U.2.	R16-33a: Clarify disbursements of bequests sent to Delta Sigma Pi Fraternity based on differing scenarios.
283.	12/1/16	Finances and Investments – 105	R.16.A.6.	R16-50 Revised: Modify expense report policy to allow electronic reporting of expenses.
284.	12/1/16	Nominations, Campaigning and Vacancies – 58	N.4.B.3-5	R16-53: Clarify nominations policy to align with the Nominations Committee decision to permit electronic “campaigning” as early as January 1.
285.	3/1/17			No changes made this quarter!
286.	6/1/17	Merchandise Sales and Raffles – 130	BB.1.	R17-33: Adjust our merchandise policies to restrict the use of our names and trademarks to licensed vendors.
287.	6/1/17	Merchandise Sales and Raffles – 130	BB.1.e	R17-34: Adjust merchandise policies to better protect our trademarks with restrictions of use.
288.	7/1/17	R. Finances – 107	R.2.	R17-1: Increase dues to \$85.00 annually.
289.	7/1/17	Chapter Management and Alumni Chapter Recognition Programs – 132	DD.1.	R17-5: Change CMP deadlines for key year end reports including strategic plans, financial statements/budgets and annual financial review from 6/15 to a new due date of 6/1.
290.	7/1/17	Expansion and Reactivation – 97 Finances and Investments – 105	Q.3.D.5 R.16.B.1.c. R.16.B.7. R.16.C.1.c. R16.C.7 R.16.D.2. R.16.E.	R17-8: Reimburse PVP and RVP installation travel expenses in addition to the installing officer from the installation line item vs. individual leader budgets.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
291.	7/1/17	Chapter Management and Alumni Chapter Recognition Programs – 132	DD.1.	R17-25: Move the Initiation Memorization CMP item from Chapter of Excellence (Tier 3) to Accredited Chapter (Tier 1).
292.	7/1/17	Ritual – 134	HH.3.	Require any initiations off the campus in which the pledges are enrolled to be approved by the PVP.
293.	9/1/17	Awards – 133	EE.1.	R17-36: Printing of CDL certificates.
294.	9/1/17	Collegiate Chapters – 15; Alumni Chapters – 20	B.21, 22, 23 C.13.	R17-44: Electronic account platforms.
295.	9/1/17	Finances and Investments – 106	R.16.B.5.b.	R17-46: How reimbursements are made for partial RVP attendance at GCC.
296.	9/1/17	Chapter Management and Alumni Chapter Recognition Program – 133	DD.1.	R17-47: Adjust Spring Due Date on Initiation Memorization CMP in Accredited Chapter (Tier 1) to June 1 instead of June 15.
297.	9/16/17	Committees - 47	K.18.	R17-61: Allow the PVP to appoint active RVPs and Golden Council members to discipline committee.
298.	12/1/17	Pledging and Initiations – 30	E.B.2.8.	R17-10: Delete in its entirety section 8. Requiring use of Separate Notebook.
299.	12/1/17	Pledging and Initiations – 30	E.B.2.9.	R17-11: Delete in its entirety, section 9. Evaluate Recruiting and Pledge Program.
300.	12/1/17	Pledging and Initiations – 30	E.2.C.9.	R17-39: Delete in its entirety, Policy E.2, Section C.9. of Local Chapter Requirements.
301.	12/1/17	Pledging and Initiations – 30	E.2.C.10.	R17-40: Delete in its entirety, Policy E.2. Section C.10. of Local Chapter Requirements.
302.	12/1/17	Pledging and Initiations – 30	E.2.C.8.	R17-41: Better identify for a pledge what professional dress generally includes.
303.	12/1/17	Pledging and Initiations – 30	E.2.	R17-42: Delete language that permits quarter school chapter to exceed the 10 week time limit for fall pledges.
304.	12/1/17	Pledging and Initiations – 30	E.2.B.8.	R17-43: Pledge Education Program require a demonstration on the Chapter Management Program.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
305.	3/1/18	Collegiate Chapters – 16; Board of Directors – 42	B.9., B.13. I.8.	R18-5: Membership certificate signature.
306.	3/1/18	Membership – 26	D.9.	R18-23 Amended: Amend Section D to add a Policy granting PVPs the authority to grant alumni status to a collegiate member.
307.	3/1/18	Merchandise Sales and Raffles – 133	BB.1.e.	R18-25: Amend merchandise policy BB.1.e. to include DSP.
308.	6/1/18	Conferences – 94 Merchandise Sales and Raffles – 133	P.3.C.7. BB.2.b.	R18-13: Merchandise sales at LEAD events.
309.	6/1/18	Chapter Management and Alumni Chapter Recognition Programs – 136	DD.1.	R18-15: CMP Manual initiation report.
310.	6/1/18	Discipline of the Individual – 41	H.1.	R18-32: Add clarification to the Individual Discipline Policy to allow trial minutes to be provided to any trial participants, including the accused, if requested.
311.	7/1/18	Leadership Foundation – 125	U.1.	R18-31: Approve new Operating Agreement between Leadership Foundation and Fraternity.
312.	8/3/18	Committees – 47	K.12.	R18-50: Eliminate the National Marketing and Communication Committee positions.
313.	9/1/18	Committees – 47	K. 15. & 16.	R18-41 Amended: Add clarification to both Provincial and Regional Awards Committee organization and add instructions for dealing with failure of Committees to select winners.
314.	9/1/18	Awards – 135	EE.1.	R18-57: Criteria for Helmet recipients.
315.	9/1/18	Awards – 135	EE.1.	R18-58 Amended: Cost of approved Helmets.
316.	9/1/18	Collegiate Chapters – 15	B.9.j.	R18-60: Presidents' Academy required attendance.
317.	9/1/18	Awards – 135	EE.1.	R18-65: Remove the word “national” from eligibility requirements header on all award applications.
318.	12/1/18	Collegiate Chapters – 15 Alumni Chapters – 21	B.24. C.23	R18-61 Revised (with friendly amendment): Chapter investment account policy.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
319.	12/1/18	Conferences – 92	P.6.	R18-67: Presidents’ Academy Travel Policy.
320.	1/1/19	Expansion and Reactivation – 100	Q.2.C.6. Q.2. D.4	R18-48: Require colonies to attend national events (LEAD School, LEAD Provincial Conference, or Grand Chapter Congress) in order to officially petition the National Fraternity for a charter.
321.	1/2/19	Nominations, Campaigning and Vacancies – 58	N.1. and 4.	R18-72: Update national election policies.
322.	3/1/19	Nominations, Campaigning and Vacancies – 58	N.4.B.7.	R19-10: Update national election policies to provide the ability for candidates to campaign upon validation, to use electronic and social communications tool to do so, and to clarify parameters around national events.
323.	3/13/19	Pledging and Initiations – 31	E.1.	R19-5 Revised: Pledge voting procedure policy.
324.	6/1/19			No changes made this quarter!
325.	9/1/19	Awards – 129	EE.	R19-12: National Honorary Initiate policy to be broadened for more potential NHIs.
326.	9/1/19	Chapter Management and Alumni Chapter Recognition Programs – 129	DD.1.	R19-20: Change the Leadership Foundation donation CMP requirement from \$100 Chapter donation to \$1000 in combined gifts to the chapter’s CLF
327.	9/1/19	Pledging and Initiation – 32 Ritual – 133	HH. & E.	R19-21: Move Guide to Pledging and Initiation— Campus Requirement from HH.3. to Section E. Pledging and Initiations to increase awareness.
328.	9/1/19	Conferences – 94	P.6.	R19-22: Create policies (and procedure) to address attendance at the Presidents’ Academy.
329.	9/1/19	Conferences – 92	P.6.	R19-23: Clean up the existing Travel Policies for Presidents’ Academy to be more flexible for using a variety of hotels and cities in the future.
330.	9/1/19	Conferences – 92	P.4.	R19-24: Alumni Forum requirement removed from LEAD policy.
331.	9/1/19	Expansion and Reactivation – 96	Q.2.D.	R19-27: Eliminate 1 year colony requirement
332.	9/1/19	Expansion and Reactivation – 95	Q.2.D.	R19-28: Reduce colony activity requirements

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
333.	9/1/19	Expansion and Reactivation – 96	Q.2.D.	R19-29: Change fee schedule for colony invoicing and payment
334.	9/1/19	Conferences – 88	P.1.F.7.	R19-33: Updated budgeting policy on staff attendance at LEAD Provincial Conferences to cover potential additional staff.
335.	12/1/19			No changes made this quarter!
336.	3/1/20	Grand Chapter Delegates, Credentials and Voting – 57	M.1.	R20-4: Update Grand Chapter Congress voting eligibility for chapters that pay all debt to Delta Sigma Pi by the GCC Opening Session.
337.	3/1/20	Chapter Management and Alumni Chapter Recognition Programs – 133	DD.1.	R20-9: Amend the Leadership Foundation donation CMP requirement to allow endowed funds that mirror Chapter Leadership Funds
338.	3/1/20	Risk Management, Insurance and Conduct – 16 Pledging and Initiations – 38 Conferences – 90 Expansion and Reactivation – 98 Finance and Investments – 105 Publications and Website – 128	A.5., E.4.E.6., P.1.C.3., Q.2.B., Q.2.D.5., Q.2.G.2., Q.2.H.1., Q.2.H.4., Q.3.A., Q.3.C., Q.3.D.1., Q.3.D.3., Q.3.D.4., Q.3.E., Q.3.E.2., R.1., R.16., R.17.A., R.17.F., R.19.4., R.21.1., R.21.3., Y.3.	R20-10: Update references to staff positions in the National Policies
339.	3/1/20	Publications and Website – 129	Y.2.	R20-11: Update the magazine distribution policy to reflect current practice and expand business deans.
340.	3/1/20	Committees – 51	K.	R20-12: Clean up National Committee responsibilities in policy to reflect realities of expectations
341.	3/1/20	Awards – 133	EE.1.	R20-13: Remove Letters of Recommendation from the requirements of Collegian of the Year application.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
342.	6/1/20	Awards – 133	EE.1.	R20-18: Change the approval for helmet nominations to the ED from the GP.
343.	6/1/20	Provincial Councils – 69	O.7.A.	R20-23: Allow any chapter to vote at provincial council who has paid all debt prior to their meeting.
344.	6/1/20	Expansion and Reactivation – 99	Q.1.E.	R20-25: Eliminate the 250 mile requirement for new eligible colonies, and include insurance as a determining factor.
345.	7/1/20	Pledging and Initiation – 31	E.	R19-26: Update Pledge Education Program to enhance the learning experience for pledges and betterment of the Fraternity.
346.	7/1/20	Pledging and Initiation – 31	E.	R20-22: Adjust the new Pledge Education Program to lower the minimum passing quiz score.
347.	7/1/20	Chapter Management and Alumni Chapter Recognition Programs – 133	DD.1.	R20-6: Change the CMP Financial requirements on debt (see R20-32)
348.	7/1/20	Chapter Management and Alumni Chapter Recognition Programs – 133	DD.1.	R20-20: Adjust Pledging Ceremony CMP requirement to indicate report is due two days after the ceremony instead of seven.
349.	7/1/20	Chapter Management and Alumni Chapter Recognition Programs – 133	DD.1.	R20-21: Adjust pledge manual purchase CMP requirement to indicate purchase must be prior to the Pledging Ceremony.
350.	7/1/20	Chapter Management and Alumni Chapter Recognition Programs – 133	DD.1.	R20-36: Add a diversity and inclusion training event and action plan as a required item under the Accredited chapter CMP tier
351.	8/1/20	Individual Code of Conduct—9 Risk Management Policy—9	A., B.	R20-14: Risk Management Policy update
352.	8/1/20	Membership—25	F.7.	R18-21 Revised: Amend Section D. Membership, Policy 7. Inactive Status.
353.	8/1/20	Membership—24	F.6.	R18-22 Revised: Amend Section D. Membership, Policy 6. Voluntary Withdrawal.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
354.	8/1/20	Insurance—12	C.	R20-63: Insurance in Policy
355.	8/14/20	Grand Chapter and Grand Chapter Congress – 44	N.8.	R20-61 Revised: Suspend GCC travel fund for fall 2020
356.	8/14/20	Finances and Investments – 94	T.2., T.10., T.11., T.14.	R20-74: Revise Chapter fees for fall 2020 to delay late fee charging
357.	8/16/20	Membership – 26	F.7.C.4.	R20-59: Add clarifying language to the inactive status policy stating that dues credit will only be applied if the inactive request is submitted within the first 60 days of the academic term.
358.	12/1/20	Awards – 122	EE.1.	R20-53: To allow Delta Sigma Pi's Deltasig Career Achievement Award to be awarded annually, instead of biennially as is current policy.
359.	12/17/20	Grand Chapter and Grand Chapter Congress – 44 Finances and Investments – 94	N.8, T.2., T.10., T.11., T.14.	R20-82: Extend the effects of R20-61 Revised and R20-74 for the spring 2021 term.
360.	3/6/21	Board of Directors – 39	K.9.D.	R21-26 Revised: Revise Board mail voting procedures
361.	3/6/21	Golden Council – 119	BB.1.	R21-25: Amend eligibility criteria for golden council membership for board members and RVPs
362.	7/1/21	Chapter Management and Alumni Chapter Recognition Programs – 127	DD.1.	R20-7: Add an accredited level (Tier 1) CMP requirement of 20 dues paying members
363.	7/1/21	Pledging and Initiation – 33 Chapter Management and Alumni Chapter Recognition Programs – 127	E.2.D., E.4.B.4, DD.1.	R20-28: Adjust pledge manual order policy to allow chapters to use the current and most recent edition of The Crown & Delta.
364.	7/1/21	Chapter Management and Alumni Chapter Recognition Programs – 127	DD.1.	R20-32: Delay implementation of R20-6

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
365.	7/1/21	Chapter Management and Alumni Chapter Recognition Programs – 127	DD.1.	R20-50: Add a chapter diversity assessment as a required item under the Chapter of Recognition CMP Tier (Tier II).
366.	7/1/21	Chapter Management and Alumni Chapter Recognition Programs – 127	DD.1.	R20-91: Addition of a DEI event as an option for the Alumni Chapter Recognition Program.
367.	7/1/21	Chapter Assistance and Encouragement	H.5.	R21-47: Remove the need for a board vote to offer a chapter receivership.
368.	Once created, likely early 2021	Awards – 122	EE.1.	R20-37: Add a diversity and inclusion training item to CDL Tier 1 requirement
369.	9/1/21	Nominations, Campaigning, and Vacancies – 54	P.4.B.2	R21-11: Move the start of campaigning later in the year to account for the time needed to publish the initial candidate list.
370.	9/1/21	Regional Vice Presidents and District Directors – 38 Publications and Websites – 119 Leadership Code of Conduct – 122	L.1, L.2., L.4., Z.4., Z.7., DD.3.	R20-85: Add an Assistant DD Position
371.	9/1/21	Publications and Websites – 119	Z.4.	R21-58: Establish within Policy a Fraternity Privacy Policy
372.	9/1/21	Publications and Websites – 119	Z.5. & Z.6.	R21-59: Website Policy Cleanup - Policy Z, publication and websites, membership data
373.	9/1/21	Delta Sigma Pi Risk Management Policy – 9	B.	R21-57: Addition of cease and desist directive to Risk Management Policy
374.	9/1/21	Awards – 123	FF.1.	R21-42: CDL Donation Requirement Removal
375.	9/1/21	Awards – 123	FF.1.	R21-60: Career Achievement Award Selection Process Update
376.	12/1/21	Grand Chapter and Grand Chapter Congress – 48	N.8.	R21-75: Congress Reserve Fund for Collegiate Chapters disbursement

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
377.	3/1/22	Board of Directors – 37 Regional Vice Presidents, District Directors and Assistant District Directors – 41 Committees –42	K.2., L.2., M.2.	R21-76: Require CDL Training for leaders in policy
378.	3/1/22	Personnel and Employment –118	W.2.	R21-87: Employee Handbook Wording Change
379.	3/1/22	Awards – 127	FF.1.	R21-104: Remove the alumni requirement from CDL eligibility
380.	3/1/22	Committees –45	M.13.	R21-105: Collegiate Advisory Committee Creation
381.	3/12/22	Nominations, Campaigning and Vacancies – 56	P.1.C.9.	R22-27: Interim Election Procedures
382.	5/1/22	Awards – 127	FF.1.	R20-37: Add a diversity and inclusion training item to CDL Tier 1 requirement.
383.	7/1/22	Conferences – 78 Finances and Investments – 95	R.1, T.16.	R21-46 Revised: Provincial conference budget changes revised
384.	7/1/22	Pledging and Initiation – 33 Chapter Management and Alumni Chapter Recognition Programs – 126	E.2.D., E.4.B.4, EE.1.	R21-33: Delay implementation of the previously approved R20-28
385.	8/1/22 or sooner as feasible	Expansion and Reactivation – 91	S.	R21-108: Change the term “colony” to “startup group”
386.	3/1/23	Committees – 44	M.6.	R21-54: Create Subject Matter Experts to support chapters
387.	3/1/23	Board of Directors – 37 Chapter Management and Alumni Chapter Recognition Programs – 128	K.3., EE.1.	R23-10: Delegated the management, authority and development responsibility of CMP to staff.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
388.	3/1/23	Committee – 45 Awards and Recognition – 128	M.11., FF.	R23-5: Delegated the awards program responsibilities to the National Scholastic Development and Awards Committee
389.	3/1/23	Awards and Recognition – 128	FF.	R22-59: Remove the requirement that the Chapter Advisor of the Year nominees must be members, to align with recent practice.
390.	3/1/23	Collegiate Chapters – 18 Alumni Chapters – 23	D.24., E.23.	R22-73: Chapter Investment Policy
391.	6/1/23	Grand Chapter Delegates, Credentials and Voting – 52	O.	R23-23: Clarifies and standardizes language in policy around the roles in GCC elections (remove teller)
392.	6/1/23	Grand Chapter and Grand Chapter Congress – 48 Grand Chapter Delegates, Credentials and Voting – 53	N.2., O.11.	R23-24: GCC agenda and standing rules update
393.	6/1/23	Grand Chapter Delegates, Credentials and Voting – 54 Provincial Councils – 61	O.11.D., Q.1.C.	R23-25: Remove overall debate limits for GCC and provincial councils
394.	6/1/23	Grand Chapter Delegates, Credentials and Voting – 54	O.11.	R22-62 Revised: Amend policy to note how to handle challenges to floor access.
395.	7/1/23	Collegiate Chapters – 14 Pledging and Initiations – 26 Finances and Investments – 99 Chapter Management and Alumni Chapter Recognition Programs – 126	D.12., G.2.d., G.4.B., T.5., DD.1.	R21-110: Remove the requirement for chapters to maintain a physical inventory of pledge manuals.
396.	7/1/23	Finances and Investments – 107	T.16.	R22-60: LEAD Hotel Reimbursement for Board

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
397.	7/1/23	Discipline of the Individual – 34	J.6.	R22-71: Provincial and National Standards Committee policy
398.	7/1/23	Collegiate Chapters–15 Membership – 24 Discipline of the Individual – 34 Committees – 42	D.14., F.6.C., J., M.4., M.12., M.17.	R21-44 Revised: New Individual Discipline Policy and Manual
399.	7/1/23	Membership – 25	F.6.C.	R23-21: Changes Voluntary Withdrawal Final approval to Executive Director
400.	8/20/23	Grand Chapter and Grand Chapter Congress – 49	N.8.	R22-72: Eliminate Congress Reserve Fund
401.	9/1/23	Regional Vice Presidents, District Directors, and Assistant District Directors – 40	L.3.	R23-40a: RVP Accountability
402.	9/1/23	Grand Chapter and Grand Chapter Congress – 47	N.7	R23-41c: Host Committee Appointment
403.	9/1/23	Board of Directors – 38	K.8.A.6.	R23-42a: Parliamentary Authority
404.	9/1/23	Conferences – 73	R.4.	R23-42b: Outside Education Cancellation
405.	9/1/23	Grand Chapter and Grand Chapter Congress – 46	N.6.	R23-42c: GCC Reporting
406.	9/1/23	Alumni Chapters – 19	E.2.	R23-42e: AC Affiliation Changes
407.	9/1/23	Finances and Investments – 81	T.1.	R23-42f: CMP Dues Exception
408.	9/1/23	Alumni Chapters – 21	E.18.	R23-42g: Remove AC Awards Policy
409.	9/1/23	Pledging and Initiation – 27 Badges and Regalia – 106	G.2.C., AA	R23-42h: Ordering Regalia in Policy

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
410.	9/1/23	Board of Directors – 36	K.3.	R23-43a: Badge Price in Board responsibilities
411.	9/1/23	Board of Directors – 36	K.	R23-43b: GP Committee Appointments in Policy
412.	9/1/23	Board of Directors – 36	K.6.	R23-43c: VPF Duties in Policy
413.	9/1/23	Board of Directors – 36	K.	R23-43d: PGP Duties in Policy
414.	9/1/23	Board of Directors – 36	K.3.	R23-44a: CO Location Determination
415.	9/1/23	Alumni Chapters – 22	E.21	R23-44b: AC Chapter Name Changing
416.	9/1/23	Conferences – 70	R.3.	R23-44c: LEAD Programming
417.	9/1/23	Provincial Councils – 60	Q.9.	R23-44d: Overlapping Provincial Meetings
418.	9/1/23	Conferences – 69	R.1., R.2.	R23-45: Remove Process from Provincials and LEAD Schools Policy
419.	9/1/23	Discipline of the Individual – 35	J.13.	R23-47: IDP Appeals
420.	9/1/23	Provincial Councils – 60	Q.12	R22-66: Add the North Atlantic Region to the Northeastern Province
421.	9/1/23	Provincial Councils – 60	Q.12	R23-48: Add East Central Region to North Central Province
422.	9/1/23	Regional Vice Presidents, District Directors, and Assistant District Directors – 40	L.2.	R23-40b: RVP & DD duplicate policy
423.	9/1/23	Pledging and Initiation – 27	G.3	R23-40c: Off-Campus Initiation Approval
424.	9/1/23	Membership – 23	F.5.	R23-40d: Qualified Program Approval
425.	9/1/23	Chapter Assistance and Encouragement – 31	H.8., H.9.	R23-40e: Receivership Policies
426.	9/1/23	Chapter Assistance and Encouragement – 33 Chapter Discipline – 34	H.16, H.17., I.2.	R23-39: Delegation of assistance authority in policy

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
427.	9/1/23	Finances and Investments – 90	T.16.	R23-41a: Debt Write Off Authority
428.	9/1/23	Finances and Investments – 82	T.15.	R23-42d: Communications Reimbursement
429.	12/1/23	Board of Directors – 36 Finances and Investments – 91	K.3., T.17.B.1.	R23-41b Revised: Removes requirement that Board approve banks used for Fraternity funds
430.	12/1/23	Alumni Chapters – 21	E.16.	R23-59: Increase alumni chapter fees
431.	12/1/23	Discipline of the Individual – 34	J.	R23-60: Changes policy for reporting of sensitive allegations
432.	12/1/23	Awards – 110	FF.3.	R23-61: Updates policy regarding the Scholarship Key Program
433.	3/1/24	Many	Many	R23-46: Gendered Language in Policy
434.	7/1/24	Badges and Regalia – 106	AA.	R23-62: Create a special badge for the Collegian of the Year program
435.	7/1/24	Provincial Councils – 60	Q.12	R24-17: Change name of North Central Region to North Star Region
436.	7/1/24	Grand Chapter and Grand Chapter Congress – 46 Nominations, Campaigning and Vacancies – 53	N.2., P.1.B.	R24-29: Move elections to earlier in the Congress agenda
437.	7/1/24	Nominations, Campaigning and Vacancies –	P.2.	R24-30: Caucus changes
438.	7/1/24	Alumni Chapters – 21 Conferences – 74 Finances and Investments – 82	E.16., R.3.H., T.2., T.3., T.8.	R24-1: 2024-2025 Operating Budget