### SOUTH CENTRAL PROVINCE

### **ANNUAL REPORT**

2025 ANNUAL LEADERSHIP REPORTS OF THE PROVINCE

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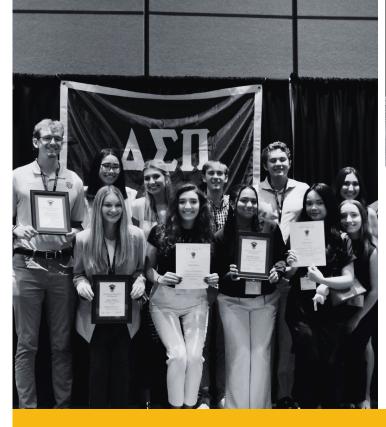














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### **MEET YOUR PROVINCIAL LEADERSHIP:**

# PVP



Sara Casey
South Central PVP



Joe Shaver Gateway RVP



Laura Olivencia
Gulf South RVP



Tiphanie Contreras
Gulf Western RVP



Kris McDaniel
Midwestern RVP



Sally Hinkle Southwestern RVP



Yvonne Moore
Tornado Alley RVP



Chrissie Rogers
Professional Development



Laura Stockbridge Community Service



Katrina Winant



David Riedel
Scholastic Development & Awards



Jennifer Mayes
Standards



Marquis Allen
Diversity, Equity, & Inclusion



Kristina Stehlin

# Chairs

### PROVINCIAL VICE PRESIDENT'S NOTE SARA CASEY, PROVINCIAL VICE PRESIDENT

Hi, South Central Province!

We have had a great year with many chapters coming off discipline, paying off debts, and working hard to operate at top capacity. This has sometimes taken a lot of resources and dedication- after several difficult years for many chapters coming out of the pandemic. I am very proud to say that ALL 32 of our chapters have volunteer leaders working with them as District Directors - many are even supported by multiple volunteers with additional alumni acting as Assistant District Directors, Receivers, and Subject Matter Experts.

Gratitude is one of my core values, so I want to make sure all of the volunteers who help each of our chapters know they are appreciated. Our volunteers <u>truly</u> make a huge impact! Many of you might be surprised to find out that the Chapter Advisors, District Directors, Assistant District Directors, Receivers, Regional Vice Presidents, and Provincial Vice Presidents like myself are unpaid volunteers. Our volunteers do this because we are passionate about helping your chapter and you personally grow and succeed, and we believe in Delta Sigma Pi's vision of advancing business education. Please join me in giving gratitude and thanks to these volunteers when they visit or help out your chapter!

Over the past year and a half, as I have had the opportunity to travel around our province and meet SO many of you, I am constantly so impressed by the new brothers I meet. We are truly attracting some of the smartest and most motivated students to our organization. I love hearing from you about your Deltasig journeys and learning how we can work together to improve your chapter operations and our organization. The innovative ideas and goals you've shared with me are a testament to the bright future ahead for our organization.

Thank you to everyone in the South Central Province who help make our fraternity great! I am always so grateful to have the opportunity to serve as your Provincial Vice President.

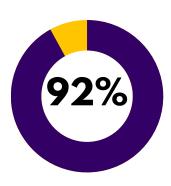
I am looking forward to seeing everyone in Baton Rouge!

Sara Casey
South Central Provincial Vice President

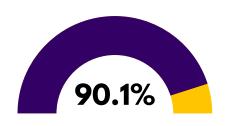
### **PROVINCIAL HIGHLIGHTS**

#### **SOUTH CENTRAL PROVINCE**

#### **SOME MILESTONES FROM 2023-2024:**



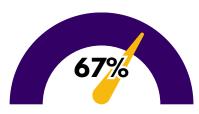
We had an average attendance rate of **92%** of our chapters at national events last year!



The average submission rate of the Accredited tier on CMP was **90.13%** 



We had **16** chapters achieve Accredited, **7** achieve Recognition, and **4** achieve Excellence in CMP

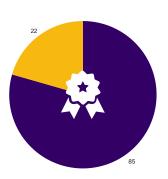


67% of collegiate chapters met or exceeded their new member goal during recruitment





**\$26,925.85** in CLF dollars were raised last year for the province



We had **85** awards applications and **22** COY applications submitted



1 National award winner from the South Central Province. Congrats to Alpha Beta for winning the William W. "Bill" Tatum Jr. Leadership Fund, which is a national award based on their recruiting efforts. Last year Alpha Beta initiated 79 new members!

# PROVINCIAL VICE PRESIDENT TRAVEL SUMMARY

Dallas Area Alumni Chapter	1/13/2024	Alumni Chapter Event
Cincinnati, OH	1/27/2024	Board of Directors Meeting
Dallas, TX	1/15/2024	Alumni Reception - Dallas
Dallas, TX	1/16/2024	South Central Leadership Retreat
Dallas, TX	1/17/2024	Dallas LEAD
Dallas Area Alumni Chapter	3/23/2024	Alumni Chapter Event
Virtual	3/19/2024	Board of Directors Meeting
lota Omicron, Nu Xi, Nu Omega	4/6/2024	Midwestern Region Joint Initiation
Virtual	4/7/2024	Board of Directors Meeting
Beta Epsilon, Epsilon Zeta, Gamma Ep	silon 4/14/2024	Tornado Alley Joint Initiation
Beta Phi (Southern Methodist Univers	ity) 4/16/2024	Professional Event
Dallas Area Alumni Chapter	5/19/2024	Alumni Chapter Event
Virtual	6/9/2024	Board of Directors Meeting
Columbus, OH	7/27/2024	Board of Directors Meeting
virtual	9/22/2024	Board of Directors Meeting
Atlanta, GA	9/28/2024	LEAD School
Norman, OK	10/5/2024	LEAD School
Dallas Area Alumni Chapter	10/13/2024	Alumni Chapter Event
Kalamazoo, MI	10/19/2024	LEAD School
Nu Omega (Rockhurst University)	10/17/2024	virtual chapter meeting
Dallas Area Alumni Chapter	10/24/2024	Alumni Chapter Business Meeting
Delta Epsilon (University of North Tex	as) 10/27/2024	Initiation
Delta Nu (Loyola University-New Orle	ans) 10/28/2024	virtual chapter meeting
Nu Omega (Rockhurst University)	10/29/2024	virtual chapter meeting
Dallas Area Alumni Chapter	11/14/2024	Alumni Chapter Event
virtual	11/17/2024	Board of Directors Meeting
Dallas Area Alumni Chapter	12/14/2024	Alumni Chapter Event

If you would like for me to try to attend your chapter's event, please send me an invitation via email- southcentralpvp@dsp.org

# PROVINCIAL GOALS SOUTH CENTRAL PROVINCE



### 1 - 59% OF COLLEGIATE CHAPTERS MEETING ACCREDITED STATUS IN CMP

Last year, we had 16 chapters (46% of the province) that were accredited. To hit our goal for this year, we would to see at least 19 chapters get the Accredited Tier or higher in CMP.

\*A reminder that all Chapters in the South Central Province are also eligible to get a travel award from the Michael R. Mallonee – Where Leadership Begins Fund. To be eligible, chapters must be in good standing, have at least one collegiate member attend a 2025 LEAD Provincial Conference, and be recognized as a Chapter of Excellence for the 24-25 school year.

### 2 - 5% INCREASE IN TOTAL # OF BROTHERS RECRUITED OVER LAST YEAR

This year our provincial leadership team identified recruitment as an area of improvement for many of our chapters. Last year, we had 981 pledges across all chapters in the South Central Province. So far this year, we have had 564 pledges across all chapters.

### 3 - 5% OF THE MEMBERS OF EACH CHAPTER ATTEND A NATIONAL EVENT

We did such a great job of surpassing our national event goal last year that our leadership team decided to take on a different challenge - to get 5% of each collegiate chapter's membership to attend a national event. We are already making great progress toward this goal, with so many chapters sending brothers to Fall and Spring events! We are so excited to see you sending so many chapter members to our national events to bring back the skills and knowledge that is gained to your chapters.

### 4 - WORK WITH CHAPTERS TO IMPROVE THEIR OFFICER TRANSITIONS

Officer transitions is another area the provincial leadership team noted of possible improvement for nearly all chapters. Our volunteer leaders are working with Central Office staff to help implement effective officer trainings. This time last year, 37% of officers had taken their training. This year, we are at 38% which is an improvement. If your chapter needs assistance with officer transitions - please reach out to your DD or RVP for resources!

# 5 - PROMOTE AWARENESS AROUND THE USAGE OF CHAPTER LEADERSHIP (CLF) FUNDS AND EDUCATE ALUMNI ON THE ABILITY TO MAKE TAX-DEDUCTIBLE CLF DONATIONS

In other words, lets help you raise more money for your chapter!! Our leadership team is exploring partnerships with the Leadership Foundation and other ways that we can help you promote these tax-deductible funds to alumni and other donors so that you can use them to attend our educational events and fund your professional events.

# THOUGHTS FROM OUR 2024 SOUTH CENTRAL PROVINCIAL COY

Being named Provincial Collegian of the Year for the South Central Province is one of my greatest achievements. As I reflect on my journey in the fraternity, I am reminded of the countless lessons, experiences, and relationships that have shaped who I am and want to become.

When I joined Delta Sigma Pi in the fall of 2019, I had no idea how much it would shape my life. What started as a step toward professional growth quickly turned into the foundation of lifelong friendships, unforgettable memories, and incredible opportunities.

The fraternity has provided me with countless chances to expand my professional network, connecting me with brothers from across the country who share my ambitions and values. I've even had the opportunity to travel more than I ever have before-taking my first plane ride to a national conference and meeting brothers who work my dream jobs. These experiences have not only expanded my network but have also helped me grow as a leader.

My decision to step into roles like Chapter President wasn't about chasing titles; it was about serving my chapter in a time of need. Leading through both successes and challenges taught me the value of adaptability, perseverance, and leading with empathy. It wasn't always easy, but it was always worth it. Through these experiences, I found my voice-not just as a leader, but as someone who can inspire change, encourage growth, and create space for others to shine. The leadership skills I've gained and the doors that have opened from it are truly unparalleled. Even now, in my new role, the lessons and experiences I gained continue to have a profound impact. The skills I honed through leadership and networking were instrumental in helping me secure the job. During the interview process, I was able to highlight my experiences managing teams, coordinating events, and navigating professional challenges, all of which I learned through my time as a brother.

Beyond the professional benefits, this fraternity has given me something even more meaningful: lifelong friendships and unforgettable memories. The bonds I've built with my brothers are rooted in shared experiences, late night conversations, and a mutual commitment to supporting one another. Some of my closest friends today are people I met in the fraternity, and I can't imagine my life without them. These friendships have become a cornerstone of my journey, and I genuinely plan to keep them in my life forever. The laughter, encouragement, and sense of belonging they've given me are gifts I will always treasure.

Above all, Delta Sigma Pi gave me the opportunity to find myself. As a brother I learned how to embrace who I am and use my unique perspective to make a difference. As a brother I was taught the true meaning of leadership and making an impact on others. As a brother I discovered my potential and built the confidence to pursue goals I once thought we're out of reach. The professional development, community service, mentorships, lifelong friendships, and countless opportunities became part of a journey that has shaped the person I am today.

If you're looking to take anything away from my story, let it be this: Delta Sigma Pi has the power to transform you, but only if you let it. Embrace the challenges, step into opportunities, and treasure the people you meet along the way. This fraternity can shape your life in ways you can't yet imagine. Every memory, every lesson, and every bond is a piece of the legacy you'll carry forward. My journey in this fraternity has been nothing short of extraordinary and I will carry its lessons and memories with me forever.

Daysha Johnson 2024 South Central Provincial Collegian of the Year

### COMMUNITY SERVICE COMMITTEE CHAIR - LAURA STOCKBRIDGE

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

Our goal for the year was to host in-person, on-site Community Service projects at LEAD events and help disseminate information about the new National Community Service Initiative: Literacy.

During the February Dallas LEAD, through the collective efforts of 17 collegiate chapters and 7 alumni chapters, the South Central Province raised \$280 and collected 21 bags full of clothing to be donated. \$140 and 10 bags of clothing (suits, jackets, trousers, skirts, blouses, sweaters, and dresses) were donated to Dress for Success - Dallas. \$140 was donated to One Man's Treasure in Dallas. And, 11 bags of clothing (jackets, trousers, dress shirts, polos, sweaters, a vest, and neck ties) were donated to H.O.W. Foundation in Broken Arrow, Oklahoma.

During the October Norman LEAD, we collected a few bags of children's books, puzzle books for adults, and reading glasses to donate to Little Read Wagon in Norman for distribution to local families in support of promoting literacy at all levels. QR codes were provided at the table with links to helpful information about the new Literacy Initiative. Katie Liu attended and worked the table and answered questions as they arose.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

 The National Community Service Committee rolled out a new National Initiative: Literacy

#### **COMMITTEE MEMBERS**

- Laura Stockbridge, Tornado Alley
- Courtney Paynter, Tornado Alley

#### FRATERNITY EVENTS/VISITS

- Dallas LEAD February
- OKC Tornado Alley Alumni Chili & Game Night at the Hotwagner's -February
- Tulsa Green Country March Madness Watch Party March
- Gamma Epsilon Initiation April
- OKC Tornado Alley Alumni T.A.C.O. 2.0 at Roman Nose State Park April
- OKC Tornado Alley Alumni Planning Meeting- June
- Hosted Stocktoberfest in September for those interested in refranchising Tulsa Green Country Alumni

### PROFESSIONAL DEVELOPMENT COMMITTEE CHAIR - CHRISSIE ROGERS

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

2024's Provincial LEAD Conference in Dallas resulted in 244 registered and 222 in attendance (due to weather in St Louis). We have set a goal of 200-220 registrants for 2025 in Baton Rouge. Currently sitting at 123 registered. The National Professional Development Committee ("NPDC") continued to meet monthly to discuss development of new content for LEAD Schools & Provincial Conferences. NPDC is still in the process of creating a Certified Deltasig Presenter certification as well as getting a Toast Masters Club as a resource for development of future presenters.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

- The National Professional Development Committee held their kick-off meeting in October. We discussed the strategic direction and future of educational events for DSP.
  - o Develop a plan that will differentiate our events.
  - Looking at how to target different events and different sessions to different audiences. How do we provide more targeted sessions that, while open to all, will meet the needs of the various constituencies.
  - The team shared ideas about timing and focus for the Fall and the Spring.
  - Also discussed groupings Collegiates, Alumni (and recognition that there is no one size fits all "alumni" profile)
  - Presenters for national events: involving collegiates, plans for implement a "Certified Deltasig Presenter" certification has been delayed.
  - Engaging our collegiate to participate as presenters/speakers/panelists at our LEAD, Provincial and National conferences. Especially those chapter representatives that have shown national recognition as award recipients. Will be offering access to a Toast Masters Club as a resource.
  - Focusing on updating content for CMP.
- Spring South Central Lead Provincial Conference: Speakers & Agenda finalized.
- Working on how to get increased survey participation.

#### FRATERNITY EVENTS/VISITS

 Spring South Central Provincial LEAD Conference, Richardson, TX, February 16-18th, 2024

### ALUMNI DEVELOPMENT COMMITTEE

#### **CHAIR - KATRINA WINANT**

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

We had a good year! The National committee has discussed many things to encourage Brothers to stay active as Alumni. Personally, I was able to attend Dallas LEAD and help give a presentation on staying active as an alumni.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

- Working with the National Alumni Development Committee on these projects:
  - LEAP (Leadership Excellence through my Alumni Pledge) Alumni Pledge
  - Revamp the Alumni portion of the website
  - New Alumni orientation video
  - More engagement through LinkedIn groups

#### **COMMITTEE MEMBERS**

Katrina Winant

#### FRATERNITY EVENTS/VISITS

• ·2/16-2/18 - Dallas LEAD

### SCHOLASTIC DEVELOPMENT & AWARDS COMMITTEE

#### **CHAIR - DAVID RIEDEL**

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

2024 was a great year for the South Central Province. Over the summer we had over 90% of our chapters apply for some chapter award. Which was much better than in previous years. For COY we had over 90% of our chapters submit a COY nomination and approximately the same percentage submit a COY application. We have every region in our Province with a COY this year. The COY applications were very competitive, and I commend my provincial team for selecting an outstanding Provincial COY and our submission for national Collegiate of the Year. Chapters that have not won at the Regional or Provincial level have asked how they can submit better applications for COY and chapter awards. This should help make submissions from our Province stand out more on the national level.

#### **COMMITTEE MEMBERS**

David Riedel - committee chair Gen Cervantes Ryan Hotwagner Jessica Kuenzel Hunter Perazzo Jamie Pope Jacqueline Soetmelk

### PROVINCIAL STANDARDS COMMITTEE

#### **CHAIR - JENNIFER MAYES**

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

A full year under the new Individual Discipline Policy has completed. Once again, the goal of the committee is to ensure that all collegiate chapters have a fully trained Standards Committee and that all Regional Vice Presidents, District Directors, and Assistant District Directors are completely trained on the updated process as well.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

- Engaged with National Standards Committee regarding updates, clarifications, and future considerations
- The Provincial Standards Committee reviewed one allegation in Fall 2024
- 2 chapters have incomplete standards committee (no trained Chancellor)
- 6 chapters are without a trained District Director

#### **COMMITTEE MEMBERS**

Kevin Gore - Southwestern Region Charlie Kenney - Southwestern Region Courtney McGill - Gateway Region Emily Nguyen - Gulfwestern Region

#### FRATERNITY EVENTS/VISITS

• South Central Provincial Lead Conference - Dallas

### DEI COMMITTEE CHAIR - MARQUIS ALLEN

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

The Diversity, Equity, and Inclusion (DEI) Committee has faced challenges in making progress over the past year due to general hesitancy around DEI on college campuses. Broader societal debates around DEI have created resistance on many campuses. Legal rulings, such as the Supreme Court's 2023 decision against affirmative action, and state-level restrictions on DEI funding have affected many chapters in our Province, which has added to the uncertainty of how this committee is able to best serve our chapters.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

- Work has been started on a guide to help chapters with the DEIrelated CMP items, not yet completed.
- The committee is looking at National DEI initiatives and how we can best support or consult on these issues.

#### FRATERNITY EVENTS/VISITS

- Dallas LEAD
- Norman, OK LEAD

### MARKETING COMMITTEE CHAIR - KRISTINA STEHLIN

#### **EXECUTIVE SUMMARY OF THE COMMITTEE**

The goals of the South Central Marketing Committee are to promote chapters, events, and news for the province. The committee hopes to continue boosting communication across the province through the use of our Instagram, Facebook page, and Facebook group.

#### COMMITTEE HIGHLIGHTS AND OTHER PROJECTS

• Creating posts on Provincial social media pages to promote chapters and highlight current Provincial news

FOLLOW US ON INSTAGRAM



JOIN THE SOUTH
CENTRAL
FACEBOOK GROUP



# GATEWAY REGION REGIONAL VICE PRESIDENT - JOE SHAVER



#### **EXECUTIVE SUMMARY OF THE REGION**

The region overall is performing well, especially with recruitment and member retention. We have 13 volunteers helping the region as DDs, ADDs, and committee members. DDs have helped support the chapters by attending at least the pledging ceremony, one chapter event, and initiation. All seven chapters (including the St. Louis Alumni Chapter) attended a fall LEAD event, spread across all five LEAD School locations, bringing the total attendance for fall LEADs from our region to 29, a few less than last year. The region gained 114 new collegiate members this fall and nine faculty initiates! One of the biggest challenges this year continues to be working with chapters on the new Individual Discipline Policy (doing Hearings instead of Trials and all the processes that changed as of 7/1/23). Overall, CMP is also doing good so far this year.

#### HIGH PRIORITY RISKS

None to note at this time

#### **REGION HIGHLIGHTS**

- Alpha Beta Chapter, at the University of Missouri-Columbia, held a Career Fair mixer with company recruiters the day before the actual career fair and had a great turnout, with 37 companies represented at the event.
- Kappa Omicron Chapter, at Missouri State University, has been trying for a couple years to close an old investment account, adhering to the Fraternity's policy change from 2022 (R22-73). With the persistence of the past couple Chapter Presidents and the help of the Chapter Advisor, the chapter is in final steps of closing the account, which currently totals approx. \$54,000 in assets. The chapter, for at least the past five or six years, hasn't had access to those funds, so getting this account closed will put the chapter in a better financial position for years to come.

#### **CHAPTER UPDATES**

#### Alpha Beta Chapter, The University of Missouri-Columbia

- District Director: Don Fitzgerald
- CMP Accredited Progress: 63% complete, 60% approved
- Summary: The chapter has continually strong recruitments and initiated 41 new brothers in the fall, bringing the chapter to over 150 members. While the chapter has had strong member engagement in recent years, the steadily increasing size of the chapter will potentially make that more difficult going forward. The DD has been assisting the chapter in better understanding their bylaws and policies, which needed to be referenced more often this fall. The chapter is currently on track to reach CMP Chapter of Excellence, after reaching Recognition last year.

# GATEWAY REGION REGIONAL VICE PRESIDENT - JOE SHAVER



#### Alpha Chi Chapter, Washington University in St. Louis

- District Director: Kristina Stehlin
- Assistant District Director: Courtney Ellis
- CMP Accredited Progress: 47% complete, 23% approved
- Summary: The chapter, which historically struggles with submission of CMP items, has already missed too many items this year to reach Accredited, which is especially tough because they bounced back and got Accredited last year for the first time in a while. The chapter continues to do well with recruitment, with 21 initiated in the fall bringing them to about 100 members. The DD, ADD, and RVP continue to work with the chapter to improve communication between them, volunteer leadership, and the National Fraternity. Semester terms for almost all officers make transitions a struggle year-round.

#### Beta Sigma Chapter, Saint Louis University

- District Director: Jeanne Baughman
- CMP Accredited Progress: 56% complete, 51% approved
- Summary: The chapter is very prominent on campus and has full support from their School of Business, with about 75 active members. After two years of not reaching Accredited status, the chapter reached Recognition last year and is currently on track to reach CMP Chapter of Excellence this year. The chapter's leaders continue to grow member participation and engagement, both locally and nationally as they regularly involve their local leadership and attend national events. There was a small risk management issue this fall that resulted in a warning from the University and Fraternity, though it was responded to with grace and professionalism, with steps in place for the future.

#### lota Nu Chapter, Truman State University

- District Director: Jeanette Buie
- CMP Accredited Progress: 58% complete, 53% approved
- Summary: The chapter continues to grow at a steady pace, with about 50 active members after initiating 15 in the fall. It is also currently on track to reach CMP Chapter of Excellence again this year. Overall, the chapter is mostly self-sustaining and requires little assistance in chapter management and operations.

#### Kappa Omicron Chapter, Missouri State University

- District Director: George Husted
- CMP Accredited Progress: 63% complete, 56% approved
- Summary: The chapter is currently on track to reach CMP Chapter of Excellence again this year. The chapter has strong finances, and it continually meets all required and suggested CMP deadlines. With about 50 members, the chapter is at its smallest size since the pandemic, though 50 is arguably much more sustainable and engageable than a larger chapter. The Chapter Advisor has a strong presence within the chapter, mentoring and leading its members in a professional manner.

### **GATEWAY REGION**

#### **REGIONAL VICE PRESIDENT - JOE SHAVER**



#### Sigma Psi Chapter, Lindenwood University

- District Director: Jasmine Napieracz
- Assistant District Director: Emily Hudson
- CMP Accredited Progress: 58% complete, 49% approved
- Summary: The chapter continues to have a strong presence within their School of Business and support from the University. The chapter is very communicative with local leadership and the National Fraternity, and it is currently on track to reach CMP Accredited Chapter again this year. The chapter had its largest initiation in a few years with 12 new brothers, bringing the chapter total to almost 30. The chapter and its leaders continue to work on better recruitment strategies and member engagement opportunities, especially at chapter meetings.

#### St. Louis Alumni Chapter

- District Director: Don Fitzgerald
- Summary: A five-time National Most Outstanding Alumni Chapter, SLAC has been slacking in recent years, especially since the pandemic, struggling to engage members in new ways and bring in new members. The officers continue to work on their goals though, and engagement has been up this year so far, with a few new members joining too. The chapter reached Bronze level in the Alumni Chapter Recognition Program last year and are aiming for Gold this year, with quite a bit of work to go still. Increasing membership is a high priority, so any ideas are welcome

#### COMMITTEES

- Awards Committee
  - Chair: Ryan Eggemeyer
  - Committee Members: Bryan Henson, Laura LeWand, Alexa Schmidt, and Bailey Theodoro
- Marketing Committee
  - Chair: Kristina Stehlin

#### FRATERNITY EVENTS/CHAPTER VISITS

- 7/18/24 St. Louis Alumni Chapter Social outing
- 7/31/24 St. Louis Alumni Chapter Officers meeting
- 8/17/24 St. Louis Alumni Chapter Social outing
- 9/3/23 Beta Sigma Chapter Chapter meeting
- 10/4/24 St. Louis Alumni Chapter Social outing
- 10/18-20/24 LEAD School, Kalamazoo, MI
- 10/26/24 Kappa Omicron Chapter Initiation
- 10/27/24 Alpha Beta Chapter Initiation
- 11/1/24 Alpha Chi Chapter Initiation
- 11/2/24 Beta Sigma Chapter Initiation
- 11/3/24 Sigma Psi Chapter Initiation
- 11/7/24 St. Louis Alumni Chapter Founders' Day outing
- 11/20/24 St. Louis Alumni Chapter Officers meeting
- 12/6/24 St. Louis Alumni Chapter Holiday party
- 1/10-12/25 Presidents' Academy, St. Louis, MO
- 3/7-9/25 South Central LEAD Provincial Conference, Baton Rouge, LA

### GULF SOUTH REGION REGIONAL VICE PRESIDENT - LAURA OLIVENCIA



#### **EXECUTIVE SUMMARY OF THE REGION**

The region as a whole is doing better with their overall chapter performance than last year. We have 14 volunteers helping the region as DD's, ADD's, committee members, etc. We are seeing an improvement in overall alumni engagement in the region which has been crucial to each chapter's success. Alumni engagement and overall volunteers for the region is still an area that will continuously need improvement, but we are still making progress. Current volunteers have helped support the chapters by attending at least the pledge ceremony, one chapter & pledge meeting, and initiation. We are aiming to have more collegiate chapter members attend LEAD in the spring as half of the chapters have additional funds in the Chapter Leadership Fund and it will be in our region in Baton Rouge. Overall, the region gained 62 new members in Fall 2024 which is more than the previous year. Most of the larger schools in the region have been focusing on quality over quantity while smaller schools and chapters still are facing recruitment struggles. Chapter Recruitment and retention seems to be one of the biggest challenges that all chapters are facing, despite size. The lack of engagement, executive committee understanding of roles & responsibilities has overall impacted meeting CMP deadlines and also increased the number of members for non-payment of dues and attendance. The DD's and RVP will continue to focus on these areas in the Spring to make sure each chapter is able to reach Accredited Chapter.

#### HIGH PRIORITY RISKS

#### Financial Obligations:

• Kappa Xi, at the University of Louisiana at Lafayette – The chapter has been moved to Guidance after being on Probation until June 30th, 2024, due to repeated failure to meet CMP requirements and financial concerns. The Chapter has made a lot of progress over the last year and are up to date on 100% of invoices for the year. The chapter has worked with the Central Office on setting up a payment plan to work towards paying back their remaining debts and have cut down substantially on the amount of debt owed.

#### CMP Requirements:

• Delta Nu, at Loyola University – The chapter was placed on guidance until June 30th, 2025, due to repeated failure to meet CMP standards.

#### Miscellaneous:

• All chapters have struggled with finances due to non-payment of dues and/or attendance issues. Despite being 3 years back in person, there still remains a steep learning curve related to in person programming, operations, ritual, healthy traditions, and chapter culture. Chapter morale across the board is still down but District Directors are working on providing more support in these areas and we hope to see improvement.

#### **REGION HIGHLIGHTS AND OTHER PROJECTS**

- Gulf South Regional Conference took place in Lafayette, LA on November 2nd, 2024. We had over 20 members from across the region including 8 alumni attend.
- December 2024 Beta Zeta 95th Birthday Celebration

# GULF SOUTH REGION REGIONAL VICE PRESIDENT - LAURA OLIVENCIA



#### **CHAPTER UPDATES**

#### Beta Zeta, Louisiana State University

- District Director: Angela Andrews
- Assistant District Director: N/A
- CMP Accredited Progress: 60.47% complete, 53.59% approved
- Summary: The chapter is currently on track to reach Chapter of Recognition, possibly Chapter of Excellence. The chapter has been fairly consistent over the years but continues to work towards building stronger organizational practices. The chapter has struggled like many other chapters with member engagement and recruitment while being virtual due to covid but has slowly been making progress. This chapter was sitting at 27 members at the end of 2023 and now sits at 45 current members. The chapter is always in the process of reevaluating their recruitment strategy and continues to look for ways to increase chapter morale and overall participation of members. The DD and RVP will continue to provide support to the chapter in recruitment, fundraising and overall chapter operations.

#### Gamma Mu, Tulane University

- District Director: Paige Anderson
- Assistant District Director: N/A
- CMP Accredited Progress: 46.51% complete, 27.91% approved
- Summary: The chapter is currently on track to reach Accredited Chapter.. The chapter has made great strides in continuing to ensure that the chapter follows Risk Management procedures/policies and has also been putting a huge focus on establishing stronger organizational practices. The DD and RVP plan to continue working with the chapter executive committee on recruiting, fundraising, chapter operations etc. The RVP focused on gaining more insight into the chapter's recruiting efforts due to their success and has shared best practices with the rest of the chapters in the region. This chapter has successfully maintained a strong chapter membership over the years and is currently the only chapter exceeding membership goals and is sitting at 139 members as of the end of the Fall 2024 semester. A big area of opportunity for this chapter is attendance at national events. This chapter overall operates very successfully but we hope to see them engage more with other chapters in the region, province and nationally in the future.

#### Delta Nu, Loyola University New Orleans

- District Director: Paige Anderson/Laura Olivencia
- Assistant District Director: N/A
- CMP Accredited Progress: 39.53% complete, 25.98% approved
- Summary: The chapter is currently NOT on track to reach Accredited Chapter. This chapter experienced some chapter membership issues this fall resulting in a few withdrawals but have already started improving overall as a result. The chapter still has some opportunity with Chapter Membership Size. They are currently sitting at 14 Chapter Members with a goal of 20. The RVP and DD are working with the chapter leadership and executive members on additional training in roles, responsibilities, and transitions. The DD and RVP will also be working with the chapter executive committee to focus on recruitment and fundraising efforts as well as overall chapter operations.

### GULF SOUTH REGION



#### **REGIONAL VICE PRESIDENT - LAURA OLIVENCIA**

#### Eta Tau, McNeese State University

- District Director: Seth Chavez
- Assistant District Director: Camille Dufrene
- CMP Accredited Progress: 53.49% complete, 44.19% approved.
- Summary: The chapter is currently on track to reach Chapter of Recognition, possibly even Chapter of Excellence. This chapter currently exceeds their membership goals. They are currently sitting at 27 Chapter Members with a goal of 23. The chapter has made great strides in establishing strong organizational practices and setting high goals for themselves and the region. The chapter is made up of mostly new members but feel confident that they will continue to raise the bar this year. The DD and RVP are working with the chapter executive committee to continue to bolster recruiting, fundraising, chapter operations etc.

#### Kappa Xi, The University of Louisiana at Lafayette

- District Director: Samantha Louque
- Assistant District Director: Courtney Bradley
- oCMP Accredited Progress: 53.49% complete, 39.53% approved.
- Summary: The chapter is currently on track to reach Accredited Chapter. The chapter has finally been moved off of probation and onto guidance. They are currently sitting at 23 Chapter Members with a goal of 43 members. This chapter is continuously working on paying off chapter debt and establishing a strong process for maintaining chapter finances & collection of membership dues. The DD and RVP plan to continue workingwith the chapter executive committee on recruitment, proper training, education, and understanding each role & responsibilities. They are also working on the relationship with the University after all of the previous incidents hindering that relationship. Overall, this chapter is moving in the right direction and has made some HUGE strides this year.

#### **REGIONAL EXPANSION**

- Southeastern Louisiana State University The fraternity has received interest from a student on campus in the past. The RVP has had numerous connections on campus as well within the business college in the past. The college's business program has seen YOY growth in students consistently.
- University of Holy Cross The university president is a brother and has expressed interest to Alumni brother Jason Campagna about starting the chapter back up.

#### COMMITTEES

- Awards Committee
  - Chair: Michael McNulty
  - Committee Members: Hernan Espinal & Catherine Smith Carrier
- Marketing Committee Need to assign still

#### FRATERNITY EVENTS/CHAPTER VISITS

- October 4th-5th Norman Lead Schools
- November 4th Gulf South Regional Conference



#### **EXECUTIVE SUMMARY OF THE REGION**

The Spring and Fall semesters of 2024 proved to be much more successful for the Gulf Western Region for most chapters in terms of recruitment. Chapters were able to recruit and initiate qualified members. Keeping brothers engaged and motivated is still an area in which the region can improve. CMP also improved drastically across the entire region, something that has not gone unnoticed by GWR leadership. The current volunteer leadership team is strong and dedicated to the region. As of now, each Alumni chapter has all officer positions filled, all collegiate chapters have a District Director, and the scholarships and awards chair has a small committee. There is a plan in place to fill positions for marketing, professional activities, and DEI chairs for the region. All DD's have attended chapter meetings as well as other events with their respective chapters. A shared goal amongst the DD's and RVP is for each chapter to be Accredited.

#### HIGH PRIORITY RISKS

#### Risk Management:

- Zeta Nu, at Texas A&M University Kingsville Guidance.
- Beta Kappa, at the University of Texas Austin Guidance.
- Pi Omega, Trinity University San Antonio A warning letter was issued for deviation
- from the pledge process of 2023 due to violations in the new IDP process.
- Eta Psi, at the University of Houston Startup

#### Miscellaneous:

- Chapters continue to struggle with hearings resulting in members having their letters removed due to non-payment of dues, lack of participation, and overall attendance.
- There are issues with knowledge transfer from those that currently hold executive positions to those who are newly elected the sharing of basic functions of these positions just aren't being shared effectively.
- The respect for ritual does not exist within some chapters. Cell phones, side conversations, and non-participation in ritual should not be tolerated. Some deliberately choose not to conduct ritual at all.

#### REGION HIGHLIGHTS AND OTHER PROJECTS

- Gulf Western Regional Conference was hosted by Beta Kappa, at the University of Texas Austin.
  - 4/7 eligible chapters attended; 55 total in attendance.
    - 30 collegiate brothers, 13 Pledges, 11 alumni, 1 Guest
- All chapters completed Collegiate of the Year nominations with 4 chapters completing the regional application.
- Regional Initiation is being planned at Omicron Phi at the University of Texas San Antonio. This is subject to change based on the availability of a facility large enough to accommodate a large group.
- 20th Anniversary of Omicron Phi is approaching more information to come as the chapter plans a celebration.
- 40th Anniversary of the Lambda Nu chapter more information to come as the chapter plans a celebration.



#### **CHAPTER UPDATES**

#### Beta Kappa, University of Texas Austin

- District Director: Shaan Davis
- CMP Accredited Progress: 35% complete, 28% approved
- Summary: BK has all the potential to be a very strong chapter. They are recruiting well, and older brothers are taking the time to mentor those coming into the Fraternity. The chapter is running smoothly with no major issues. I would like to see this chapter work closely with Theta Omega and the Austin Alumni Chapter when the opportunities present themselves. Areas of improvement would include attendance to national events and alumni relations. This chapter should be commended for their great work in helping to put together the regional conference.
- Areas of Merit: Professional Activities and Recruitment
- Areas of Improvement: Faculty Advisor Engagement and Member Engagement

#### Zeta Nu, Texas A&M University - Kingsville

- District Director: J. Dean Craig
- CMP Accredited Process: 32% complete, 20% approved
- Summary: Zeta Nu has done a great job this year of completing their CMP requirements and recruitment. This current group of brothers is gaining momentum and reaching a healthy stride. There are opportunities for faculty brothers to be more involved with the chapter that I would like to see explored. Ritual and healthy chapter traditions should also be considered in planning for the next year. Alumni of this chapter are also very willing to contribute if they were to be reached out to. The chapter is closer to it's ideal membership number, so recruitment is on the forefront of planning for the coming semester.
- Areas of Merit: Brotherhood and Community Service
- Areas of Improvement: Time Management and Report Compliance

#### Theta Omega, St. Edward's University

- District Director: David Riedel
- CMP Accredited Process: 65% complete, 51% approved
- Summary: Theta Omega is not lacking in brothers that want to lead and participate. This chapter has a positive reputation on campus and has been asked to participate in university wide events. Theta O would greatly benefit from the use of committees that would allow for future leaders to develop their skills and learn about executive positions. There are some aspects that need to be addressed. This chapter would also benefit from collaborating with the Beta Kappa chapter and the Austin AC.
- Areas of Merit: Faculty/Advisor Relations and Pledge Education
- Areas of Improvement: Officer Transitions and Ritual Knowledge



#### Lambda Nu, Texas A&M University - College Station

- District Director: Pablo Portillo
- CMP Accredited Process: 58% complete, 47% approved
- Summary: Lambda Nu has shown great improvement over the last year in terms of submitting paperwork and meeting deadlines. This chapter is quite strong when it comes to planning events and keeping up with the ideals of the Fraternity. This chapter would benefit greatly from being able to go to Fraternity events. There are some restrictions on campus that make this difficult that the chapter is working to overcome.
- Areas of Merit: Recruitment and Event Planning
- Areas of Improvement: Member Engagement and Ritual Knowledge

#### Lambda Upsilon, St. Mary's University

- District Director: Alex Echeveste
- CMP Accredited Process: 58% complete, 51% approved
- Summary: Lambda Upsilon is proving to be one of the stronger chapters in the region. A 180 turn around from previous years. This is a testament to the leadership that the chapter has elected over the last few semesters and the dedication of those in the chapter that attend events. They have made efforts to attend national, provincial, and regional events over the last year and it shows in their way of thinking. As their chapter grows, they are focused on transferring knowledge that will set up future brothers for success.
- Areas of Merit: Professional Events and Engagement
- · Areas of Improvement: Financial Planning and Continued Learning

#### Omicron Phi, University of Texas - San Antonio

- District Director: Tony Coe
- CMP Accredited Process: 44% complete, 35% approved
- Summary: Omicron Phi remains the strongest chapter in the region. Brotherhoodis at the forefront of this chapter and their events and chapter meetings prove it. Despite being a strong chapter, some actions were taken to address brother inactivity. OP is one of the most outgoing chapters and I hope to see that they continue to network with alumni. OP is also very fortunate to have a very dedicated and knowledgeable DD who is willing to mentor them and create opportunities for them where applicable.
- Areas of Merit: Brotherhood/Engagement and Chapter Operations
- Areas of Improvement: Time Management



#### Pi Omega, Trinity University

- District Director: Dohnovan Montalvo
- CMP Accredited Process: 63% complete, 54% approved
- Summary: Pi Omega had a rough patch over the last few years; however, they are quickly trying to learn from the past and move forward. This year they did a great job event planning and gaining traction around campus. Participating in events with other organizations, they fundraised well and were able to host creative events for potential brothers. Pi Omega can benefit from additional instruction around the pledging process and chapter operations. There are opportunities on campus for the chapter to initiate faculty that may prove to be helpful for future endeavors of the chapter. Another potential area of growth would be to include the general chapter in the outcomes of the executive meetings, it would increase the engagement and bridge the gap that some brothers feel may have formed between the chapter and the elected officers.
- Areas of Merit: Financial Operations and Fundraising
- Areas of Improvement: Chapter Operations and Pledging Process
- All chapters could benefit from CLF fundraising, reconnecting with alumni chapters and alumni in the area, and more efficient officer transitions. Gaining a better understanding of the HUB and award applications would also benefit all the chapters in the region.
- Attendance at national events could also be higher amongst all chapters in the region. This would help them to network with each other and chapters from different states when a new perspective is needed or when ideas start to run dry.
- Each chapter should review their bylaws and Policies and Procedures together to ensure that they:
  - Know the difference between the two documents.
  - Understand what each enforces and how to use them within the chapter.
- Some chapters are still struggling in terms of finances, others in terms of engagement, regardless of the situation, each chapter is facing its own individual struggle that DD's are aware of and working to help remedy.

#### **REGIONAL EXPANSION**

- University of Texas Rio Grande Valley RVP interest in expansion to this university. Potential communications with the university.
- Texas A&M International University RVP interest in expansion to this university.

#### COMMITTEES

- Awards Committee
  - Chair: Cody Bruce
  - Committee Members: Wilson Carter and Morgan Sites



#### FRATERNITY EVENTS/CHAPTER VISITS

- Dallas LEAD
- 3/4/2024 Pi Omega Pledging Ceremony
- 3/8/2024 Zeta Nu Initiation
- 3/21/2024 Zeta Nu Alumni Panel
- 4/8/2024 Lambda Upsilon Initiation
- 4/10/2024 Pi Omega Initiation
- 4/13/2024 Beta Kappa Initiation
- 9/17/2024 Lambda Upsilon Chapter Meeting
- 10/28/2024
  - Lambda Upsilon Initiation
  - Pi Omega Pledge Meeting
- Norman LEAD
- 10/31/24 Pi Omega Initiation 11/2/2024 GWR Conference
- 11/7/2024 Omicron Phi Founders' Day Celebration
- 11/8/2024 Omicron Phi Initiation

# MIDWESTERN REGION REGIONAL VICE PRESIDENT - KRIS MCDANIEL



#### **EXECUTIVE SUMMARY OF THE REGION**

Fall semester was a busy one, with events being on the same day where I was unable to attend some initiations. Due to my personal schedule and the delay in publishing LEAD events, I was unable to attend any this fall, however collegiate representation for the Midwestern region was strong. There were 31 collegiate brothers from the four chapters who attended two different LEADs, which is lower than the previous fall but still a strong number. We had 43 new brothers this fall from three of the four chapters, with the fourth chapter not holding Pledging or Initiation even though they had 4 prospects. Leadership remained mostly the same, with seven of the eight District Directors and Assistant District Directors staying on. The one drop was due to a move outside the region. I continue to engage and meet with leadership regularly.

The creation of the 'Professional Committee' has not produced the goal I gave it yet, however I am hopeful to have the work done by the end of the biennium. The Awards Committee continues to be strong, exceeding the deadlines and also ensuring no one from the Midwestern Region is on the committee to avoid biases.

Three of the chapters could still earn 'Accredited' on CMP, if not 'Recognition' or 'Excellence'. The alumni chapter is striving for Gold status as well. I would like to see more Regional or Joint events, and it appears we may have a Regional Initiation this spring with all chapters participating.

#### HIGH PRIORITY RISKS

• Nu Omega - Currently pending Receivership based on Chapter and University ask.

#### **CHAPTER UPDATES**

#### lota, University of Kansas

- District Director: Michelle Marrs
- CMP Accredited Progress: 60% complete with 48% approved on Accredited; two late items on Accredited, so they can't miss another deadline. Almost done with Recognition and Excellence tier requirements.
- Summary: Iota has had a successful year with great events planned and strong communication. They consistently communicate with their alumni support. The chapter also has a strong social media presence that announces chapter events and shows updates on chapter life. They held successful alumni table talks, pledge ceremonies, initiations, and more. The Iota chapter is highly self-sufficient with a strong executive team each semester.

### MIDWESTERN REGION

### REGIONAL VICE PRESIDENT - KRIS MCDANIEL



#### lota Omicron, University of Central Missouri

- District Director: Henry McDaniel
- Assistant District Director: Emily Anderson
- CMP Accredited Progress: Over half way to 'Accredited', some items on Recognition and Excellence tier are completed. Only one late item so far, so they have a good chance of being Accredited by the end of the year.
- Summary: Iota Omicron is the 'small but mighty' chapter. They sit at 16 members as of the date of this report, however during recruitment they focused on quality over quantity, meaning the new brothers are a wonderful addition to the chapter who should help grow the chapter. Members understand the purpose behind Delta Sigma Pi and take every opportunity they have to network and meet new people while at events. The members ask great questions of their leaders, and push us to do better for them. I would love to see them hold a joint event with another chapter in the region. They have good alumni relations, and as a result have a great balance in their Chapter Leadership Funds, which they regularly use. I would love to see them actively working towards 'Chapter of Excellence' as they truly are excellent for their size. They also have found a good balance for fun and learning.

#### Nu Xi, University of Missouri - Kansas City

- District Director: Kaitlynn Kaminski
- Assistant District Director: Morgan Schomburg
- CMP Accredited Progress: They are currently almost halfway done with 'Accredited' requirements, however have missed two deadlines so they cannot miss another deadline this year. There is a possibility they earn 'Excellence', however they would need to hussle and plan a lot if they want to attain that tier.
- Summary: 2024 was decent for Nu Xi. They earned 'Accredited' for the 2023-24 school year on CMP. Attendance at National Events is low, with them sending the minimum required to Provincial LEAD, GCC and 3 to LEAD School. While professional events are strong, officer transitions and inter-chapter relationships need to be worked on. Additionally, they only applied for one chapter award for the 2023-24 school year. They could have more thoughtful recruitment, with only 10 new members in 2024 compared to 20 new brothers in the fall of '23. I would love for them to reach out to other chapters in the region for joint events, reach out to alumni to encourage their involvement and provide updates on chapter operations, and work towards 'Chapter of Excellence' in the future.

#### Nu Omega, Rockhurst University

- District Director: Shayna Snell
- Assistant District Director: Katie Erskine
- CMP Accredited Progress: They will not earn 'Accredited' again this year and are already on Guidance for CMP status for previous years.
- Summary: Nu Omega is struggling overall, and we are in the process of having them put on Receivership to help. The primary issues stem from members seeing the value and being able to recruit as a result. While the chapter has 24 members, they do not enforce the attendance policy which means they have low attendance at all events. They opted to not have pledges for the Fall semester even though they had 4 recruits.

### MIDWESTERN REGION

### REGIONAL VICE PRESIDENT - KRIS MCDANIEL



#### Kansas City Alumni Chapter

- Status: KCAC is doing okay.
- Summary: There are core members who attend most events, however attendance overall is low. KCAC has had a lot of strong members move away, which has impacted the chapter. We were able to re-activate the website, email system and other accounts to help manage the chapter, however struggle with how to deliver content overall and encourage attendance

#### **REGIONAL EXPANSION**

• Currently no opportunities exist.

#### COMMITTEES

- Awards Committee
  - Chair: Katie Liu
  - · Committee Members: Ryan Hotwagner, Edgard Neto-Taylor, Daniel Nicot
- Professional Committee
  - Chair: Spencer Tepstra

#### FRATERNITY EVENTS/CHAPTER VISITS

- 1/20/2024 Iota Omicron Exec retreat
- 2/15-18 South Central Provincial LEAD Dallas, TX
- 3/19/2024 lota Initiation
- 4/6/2024 Joint Initiation with Iota Omicron, Nu Xi and Nu Omega
- 8/28/2024 Midwestern Regional Leadership meeting
- 9/3/2024 Nu Omega Exec retreat
- 10/10/2024 Iota Omicron chapter and pledge meeting
- 10/27/2024 KCAC Trash pick-up for Make a Difference Day
- 11/2/2024 Iota Omicron Initiation
- 11/9/2024 Nu Xi Initiation

# SOUTHWESTERN REGION REGIONAL VICE PRESIDENT - SALLY HINKLE



#### **EXECUTIVE SUMMARY OF THE REGION**

The Southwestern region has performed well during the Fall 2024 semester. There are 9 volunteers currently serving the region as District Directors and committee members, all of whom have attended various chapter events throughout the semester.

Between Norman and Philadelphia LEADs, all chapters sent a representative to a LEAD School, with 29 attendees representing the region. We anticipate decent representation from the region at Baton Rouge Provincial LEAD in Spring 2025.

Recruitment was strong this semester with chapters adding 131 new brothers to the region. Overall, CMP is off to a good start, with the majority of chapters having submitted at least 50% of their Accredited and Recognition requirements prior to the end of 2024. This will be a focus point for the RVP and DDs for the remainder of the year – encouraging chapters to finish out these requirements to ensure that all remaining eligible chapters in the region are at least Accredited.

#### HIGH PRIORITY RISKS

Risk Management:

- No chapters have been identified as high-risk management concerns this semester.
- ·Miscellaneous:
- Zeta Mu is a slight concern from a recruitment standpoint. The RVP will continue to work with the chapter's DD and executive committee to support the chapter and hopefully increase recruitment numbers for the Spring 2025 semester.

#### **CHAPTER UPDATES**

#### Beta Iota, Baylor University

- District Director: Bryan Hand
- CMP Accredited Progress: 48% complete, 36% approved
- Summary: Beta lota had a good semester in Fall 2024. The chapter had decent recruitment numbers (despite a tough university policy) and had eight new brothers for the semester. CMP-wise, the chapter is good shape and is hopeful to have a strong spring recruitment. The RVP and DD will continue to monitor and work with the chapter, in hopes that they can reach Chapter of Excellence this year

#### ·Beta Phi, Southern Methodist University

- District Director: Aubrey Schueler
- CMP Accredited Progress: 32% complete, 25% approved
- Summary: Beta Phi is currently in a decent position as they close out Fall 2024. The chapter had an extremely strong semester from a recruitment standpoint, bringing in 40 new brothers during the semester. A point of concern is the chapter's CMP status the chapter's low completion rate is unusual and will need to improve significantly over the next semester to meet Accredited status. The RVP will stress this to the DD as the semester kicks off.

# SOUTHWESTERN REGION REGIONAL VICE PRESIDENT - SALLY HINKLE



#### ·Delta Epsilon, University of North Texas

- District Director: Lainey Gover
- CMP Accredited Progress: 59% complete, 48% approved
- Summary: Delta Epsilon is in a great position as they close out Fall 2024. The chapter added six new brothers though the number is a little lower than usual, the chapter is planning for a strong recruitment in Spring 2025. They have also expressed plans to consider a second recruitment this spring, in the event that their first recruitment is not as successful as anticipated. The chapter is in good position CMP-wise, with the fall officer report submission being their only miss for the semester. A point of concern for the chapter continues to be their financial wellness the RVP and DD have encouraged and will continue to push the chapter to hone in on fundraising and evaluate their finances as they start this semester.

#### ·Delta Upsilon, Texas Christian University

- District Director: Thomas Haliburton
- CMP Accredited Progress: 68% complete, 59% approved
- Summary: Delta Upsilon is in great position as they close out Fall 2024. They currently have the highest CMP completion rates in the region and seem to be on track to achieve Chapter of Excellence. The chapter's recruitment was strong, with 35 new brothers joining the chapter. No significant concerns heading into the next semester the RVP and DD will continue to support the chapter as needed.

#### ·Zeta Mu, University of Texas - Arlington

- District Director: Omar Sandoval
- CMP Accredited Progress: 50% complete, 36% approved
- Summary: Zeta Mu seems to have struggled somewhat in the Fall 2024 semester. Though their CMP status is in good shape (only one late submission their fall dues payment) the chapter had a seemingly poor fall recruitment, only bringing in two new brothers. Through conversations with the DD and current president, it seems the chapter is in a transitional phase, having lost several brothers last school year and is hopeful to have a semester of growth during Spring 2025. The RVP and DD will continue to monitor the chapter and remain available to support as needed.

#### ·Eta Theta, Angelo State University

- District Director: Marquis Allen
- CMP Accredited Progress: 55% complete, 39% approved
- Summary: Eta Theta exhibited decent performance during the Fall 2024 semester. Their recruitment numbers were good, adding eight new brothers for the semester. The chapter hopes to continue to exhibit strong recruitment in Spring 2025. The chapter also paid off a significant debt balance to Central Office after having financial difficulties during the 2023-2024 school year. Due to late submissions, the chapter will unfortunately not meet Accredited status this year the RVP has connected with the DD to ensure that the chapter stays on track for the remainder of the year, despite missing this mark.

# SOUTHWESTERN REGION REGIONAL VICE PRESIDENT - SALLY HINKLE



#### ·Chi Psi, University of Texas - Dallas

- District Director: Thomas Haliburton
- CMP Accredited Progress: 52% complete, 45% approved
- Summary: Chi Psi is in great position as they close out Fall 2024. They currently have one of the highest CMP completion rates of any chapter in the region and seem to be on track to achieve Chapter of Excellence. The chapter's recruitment was good, with 13 new brothers joining the chapter Chi Psi has also shared plans for a strong recruitment in Spring 2025. No significant concerns heading into the next semester the RVP and DD will continue to support the chapter as needed.

#### COMMITTEES

- Awards Committee
  - · Chair: Dustin Casey
  - o Committee Members: Jennifer Gatica, Aubrey Schueler, Chris Sundberg

#### FRATERNITY EVENTS/CHAPTER VISITS

- September 4, 2024 Eta Theta Exec Meeting (Virtual)
- September 30, 2024 Beta Phi Pledging Ceremony and Pledge Meeting (@ SMU campus)
- October 5, 2024 Norman LEAD School (Norman, OK)

# TORNADO ALLEY REGION REGIONAL VICE PRESIDENT - YVONNE MOORE



#### **EXECUTIVE SUMMARY OF THE REGION**

Over all the chapters in the region are doing well. The 2024 South Central LEAD Provincial Conference was attended by 27 collegians, 6 alumni, and 2 guests. The Oklahoma City Alumni Reception was attended by 16 alumni, 4 guests, as well as several members of the Beta Epsilon Chapter. 18 collegians and 7 alumni attended the Norman LEAD. Beta Epsilon, Beta Upsilon, and Epsilon Zeta are on track to achieve Accredited Chapter or higher. Gamma Epsilon is currently under Receivership and they are in a rebuilding phase. The region has gained 52 new members this fall. Each chapter has expressed an interest in increasing their recruiting efforts to grow their chapters. We have 14 volunteer leaders serving as DD's, ADD's, Receiver, and committee members.

#### **CHAPTER UPDATES**

#### Beta Epsilon, The University of Oklahoma

- District Director: Angle Schelp
- Assistant District Director: Megan Winder
- CMP Accredited Progress: 51.16% complete, 39.53% approved.
- Summary: The chapter is currently on track to reach Chapter of Recognition, and they are aiming for Chapter of Excellence. The chapter recruited the highest number of new members this fall bringing the chapter size up to 60. They have a goal to recruit 30 new members this spring. The Executive Committee has planned well-rounded events and activities for the spring semester. The DD, ADD, and RVP will continue to work with the chapter to support them in all areas of chapter operations, training, developing new leaders, and transition graduating seniors to alumni members.

#### Beta Upsilon, Texas Tech University

- District Director: Amanda Stanley
- Assistant District Director: Cody Vasquez
- CMP Accredited Progress: 60.47% complete, 48.84% approved.
- Summary: The chapter is currently on track to reach Chapter of Recognition with the goal of achieving Chapter of Excellence. The chapter recruited 20 new members this fall bringing the chapter size up to 69. They have a goal to recruit 20 new members this spring and build up more leaders. The DD, ADD, and RVP will continue to work with the chapter to support them in all areas of chapter operations, training, developing new leaders, and transition graduating seniors to alumni members.

#### Gamma Epsilon, Oklahoma State University

- District Director: Angle Schelp
- Assistant District Director: Wayne Harber
- Chapter Receiver: Jerry Hotwagner
- CMP Accredited Progress: 34.88% complete, 23.26% approved.
- Summary: The chapter is currently under receivership. They are in a rebuilding phase and making great progress. There are 8 members in the chapter, and they have a goal to recruit 25 new members this spring. They are closer to achieving Accredited Chapter than they were at this point last year. The DD, ADD, Receiver, RVP, PVP, and Central Office have been and will continue to work with the chapter to strengthen their recruiting efforts and assist chapter officers with their responsibilities.

# TORNADO ALLEY REGION REGIONAL VICE PRESIDENT - YVONNE MOORE



#### Epsilon Zeta, Midwestern State University

- District Director: Karen Beaty-Martinez
- Assistant District Director: Erin Sledge
- CMP Accredited Progress: 51.16% complete, 37.21% approved.
- Summary: The chapter is currently on track to reach Accredited Chapter with the goal of reaching Chapter of Excellence. The chapter currently has 29 members and their recruiting goal for the spring is 45 new members. The DD, ADD, and RVP will continue to work with the chapter to support them in all areas of chapter operations, training, developing new leaders, and transition graduating seniors to alumni members.

#### COMMITTEES

- Awards Committee
  - Chair: Laura Stockbridge
  - o Committee Members: Erika Baughn, Katherine Polson, and Megan Widner

#### FRATERNITY EVENTS/CHAPTER VISITS

- 09/04/2024 Beta Epsilon Executive Committee Meeting and Chapter Meeting
- 10/03/2024 Alumni Reception Oklahoma City
- 10/04-05/2024 Norman LEAD School
- 10/19/2024 Epsilon Zeta Alumni Event
- 11/05/2024 Epsilon Zeta Chapter Meeting
- 11/08/2024 Beta Epsilon Alumni Event
- 11/10/2024 Beta Epsilon Initiation